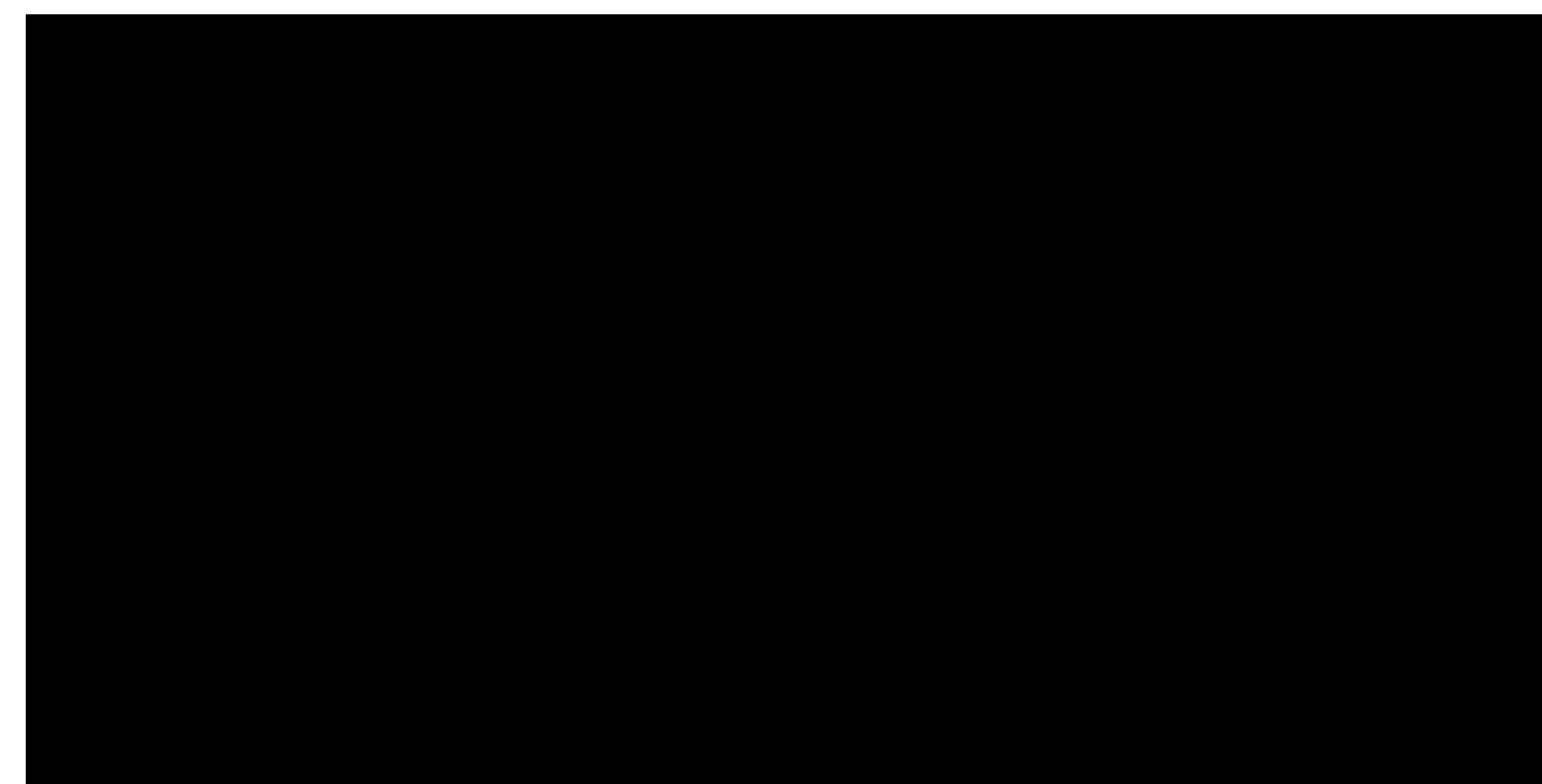


**CURTISS -
WRIGHT**



End Market Sales Drivers



NYSE: CW

2021E End Market Sales Growth (Guidance as of May 5, 2021)

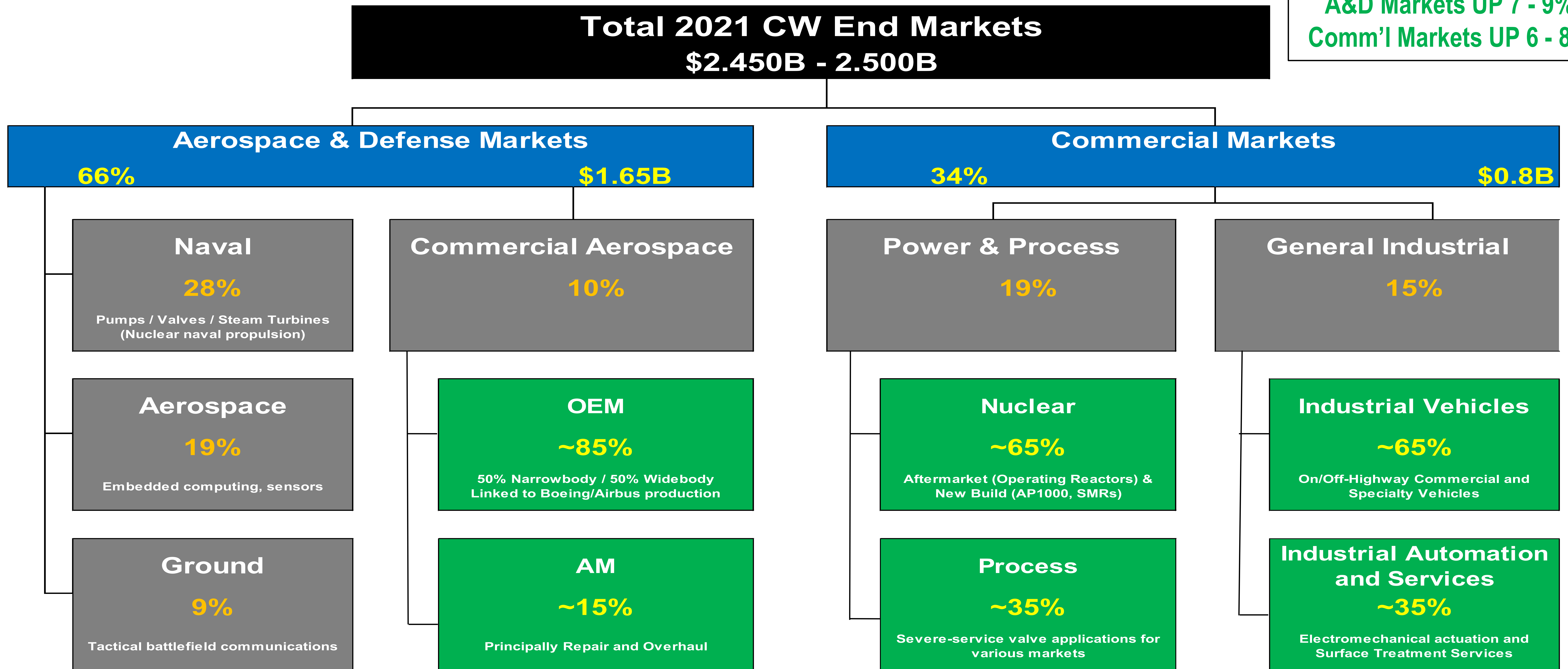
Updated (in blue)

	2021E Growth vs 2020 (Prior)	2021E Growth vs 2020 (Current)	2021E % Sales	2021 Key Drivers
Aero Defense	2% - 4%	2% - 4%	19%	<ul style="list-style-type: none"> Favorable growth on C5ISR and helicopter programs
Ground Defense	100% - 105%	100% - 105%	9%	<ul style="list-style-type: none"> Contribution from PacStar acquisition (HSD growth rate)
Naval Defense	Flat	Flat	28%	<ul style="list-style-type: none"> Solid growth on aircraft carriers offset by lower sub revenues (timing) Long-term growth trend intact following 22% increase in 2020
Commercial Aero	Flat	Flat	10%	<ul style="list-style-type: none"> Core OEM and Aftermarket stabilizing
Total Aerospace & Defense Markets	6% - 8%	7% - 9%	66%	Stronger backlog across Defense markets
Power & Process	3% - 5%	3% - 5%	19%	<ul style="list-style-type: none"> Higher U.S. nuclear aftermarket partially offset by lower CAP1000 program revenues (timing) Solid growth in valves sales in Process market
General Industrial	9% - 11%	9% - 11%	15%	<ul style="list-style-type: none"> Strong rebound across most industrial markets
Total Commercial Markets	6% - 8%	6% - 8%	34%	
Total Curtiss-Wright	6% - 8%	7% - 9%	100%	Organic growth up 2% - 4%

Notes: Amounts may not add down due to rounding. Full-year 2021 Adjusted sales guidance excludes our build-to-print actuation product line supporting the Boeing 737 MAX program which we exited, as well as our German valves business which was classified as held for sale, both in the fourth quarter of 2020.

2021E End Market Sales Waterfall (as of May 5, 2021)

FY'21 Guidance:
 Overall UP 7 - 9%
 A&D Markets UP 7 - 9%
 Comm'l Markets UP 6 - 8%



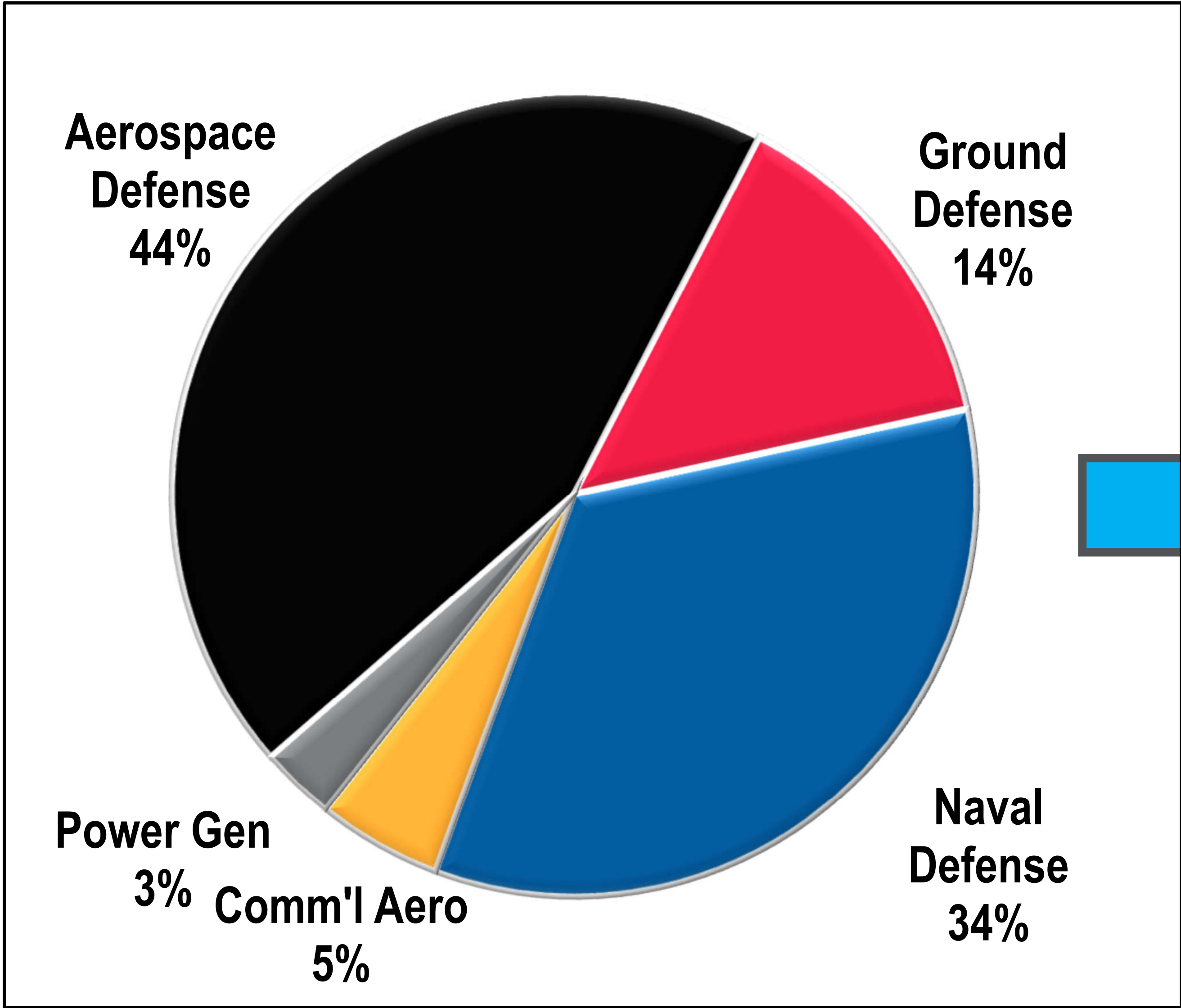
Notes:

- Power & Process market sales concentrated in Naval & Power segment
- General Industrial sales concentrated in Aerospace & Industrial segment

Defense Electronics Segment Transition

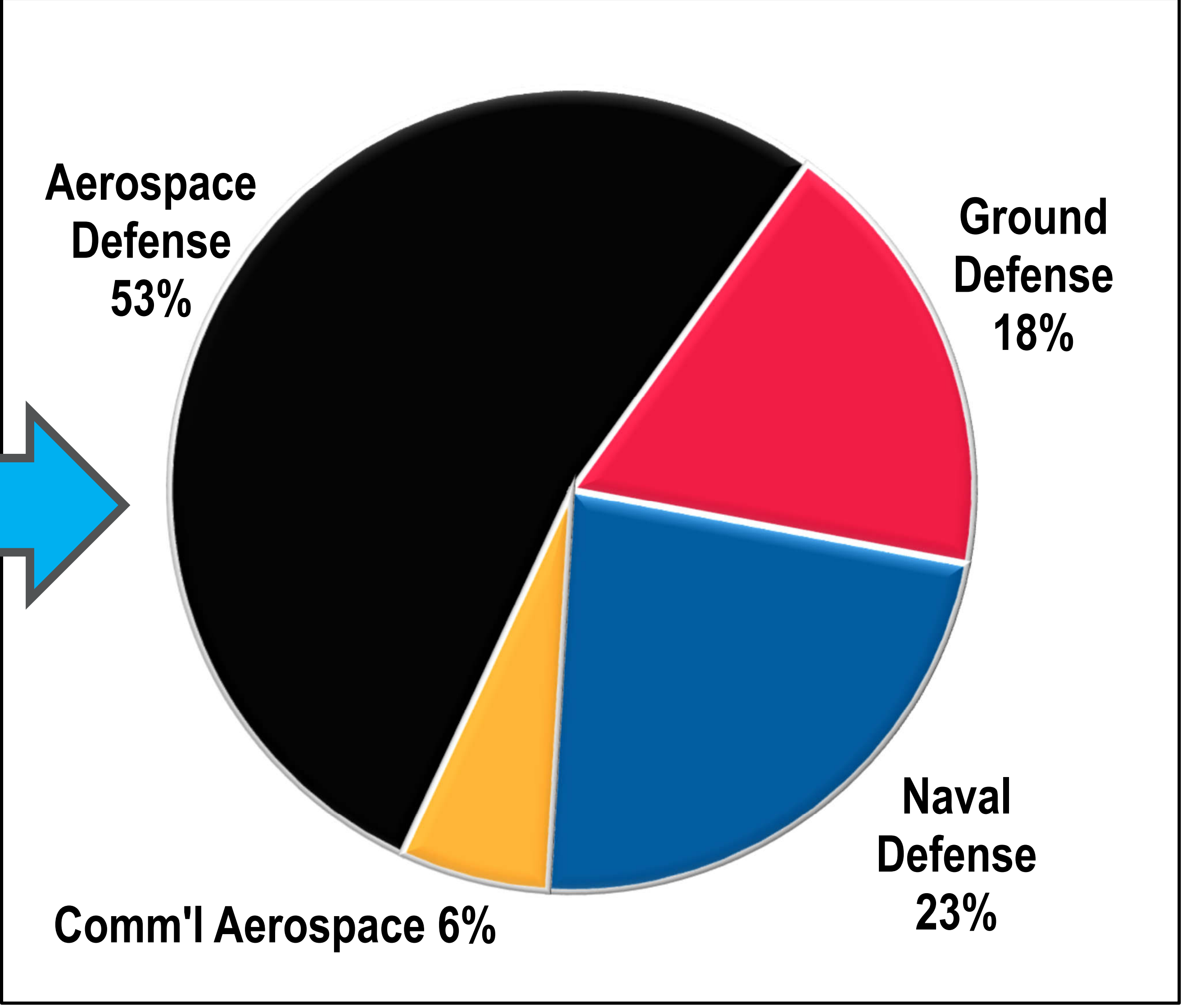
Valves business serving Power Gen and Navy moves to Naval & Power segment

Defense



**\$736M
In FY20
Revenues**

Defense Electronics



**\$611M
In FY20
Revenues ⁽¹⁾**

Product Focus

- COTS embedded computing
- Tactical battlefield communications
- Flight test instrumentation
- Stabilization systems

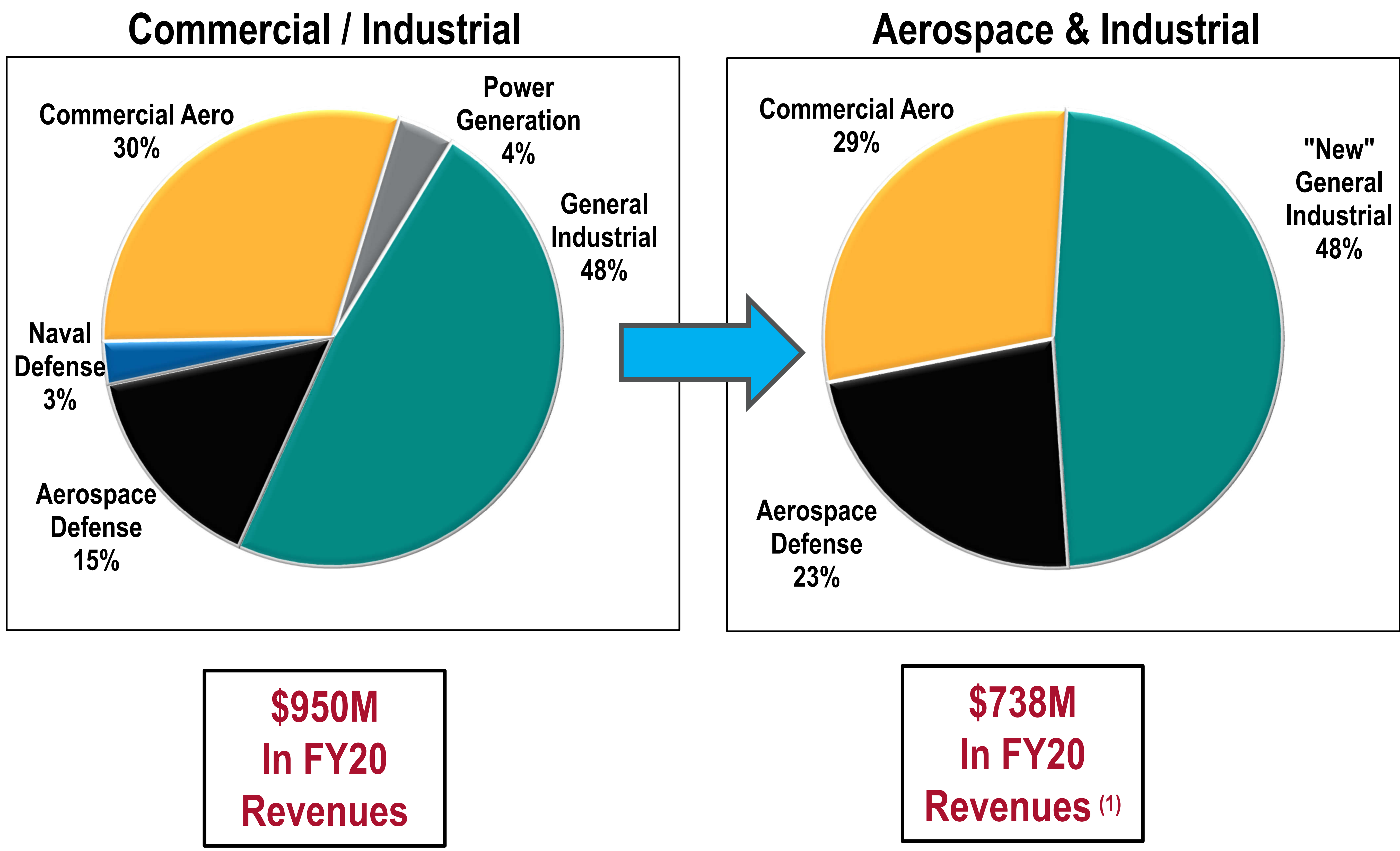
Key Industry Drivers / Metrics

- DoD spending (Procurement and RDT&E)
- Naval shipbuilding plan
- OEM Production rates (Boeing and Airbus)

Note: Amounts may not add down due to rounding.
1) Reflects new segment structure based upon the Corporation's first quarter 2021 segment reorganization.

Aerospace & Industrial Segment Transition

Valves business serving Power Gen and Navy moves to Naval & Power segment
 "New" General Industrial sales concentrated in one segment



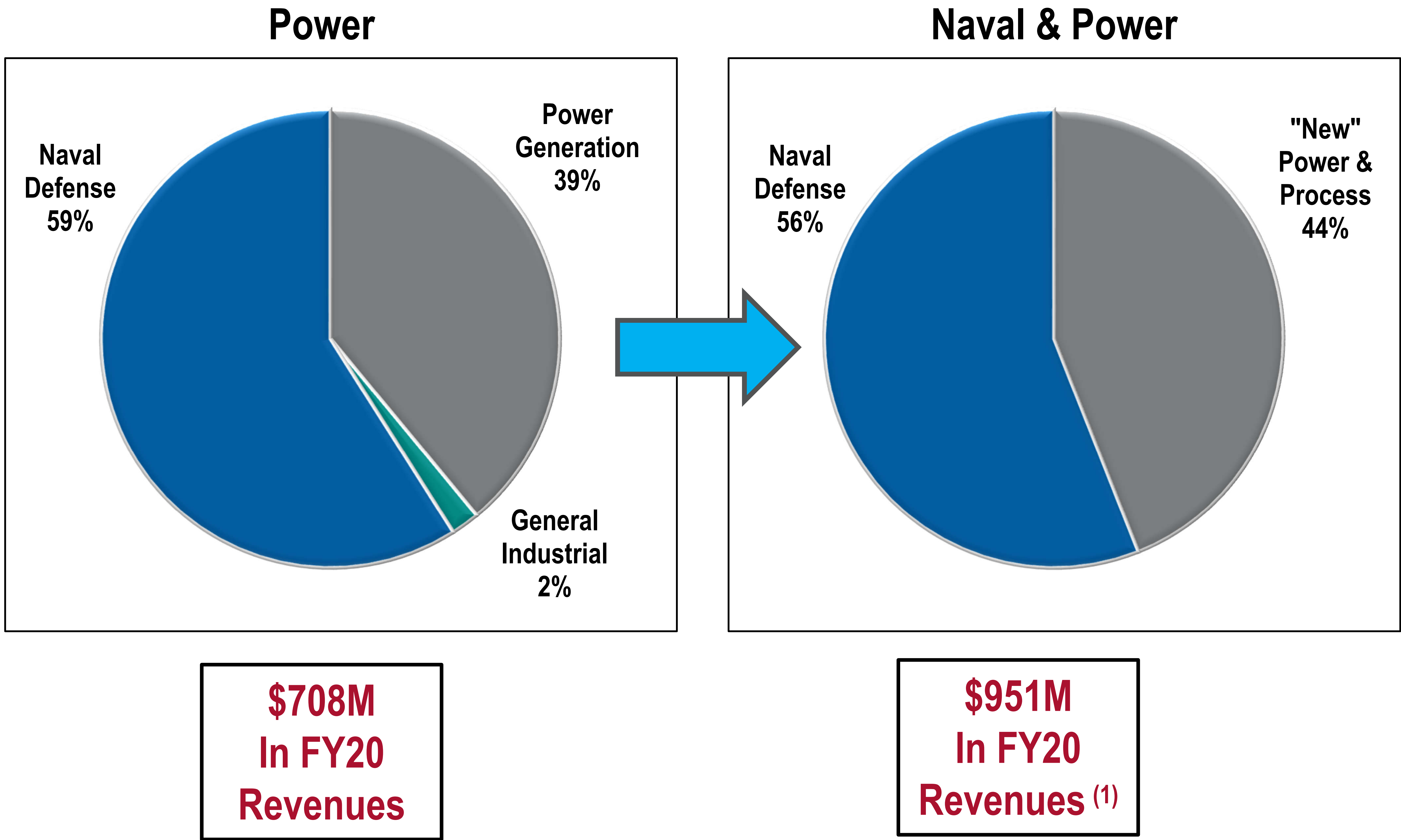
- ### Product Focus
- Actuation
 - Sensors
 - Electronic Systems & Subsystems
 - Surface Treatment services

- ### Key Industry Drivers / Metrics
- Global medium & heavy-duty truck and bus production rates
 - Global construction, AG & material handling equipment production rates
 - Global GDP & Industrial Production Rates
 - OEM Production rates (Boeing and Airbus)
 - DoD spending (Procurement and RDT&E)

Note: Amounts may not add down due to rounding.
 1) Reflects new segment structure based upon the Corporation's first quarter 2021 segment reorganization.

Naval & Power Segment Transition

Division realignment shifts all valves revenue from C/I and Defense segments into new Naval & Power segment
 "New" Power & Process sales concentrated in one segment



Product Focus

- Reactor coolant pumps
- Valves
- Steam turbines
- Generators
- Control and Monitoring

Key Industry Drivers / Metrics

- Naval shipbuilding plan
- U.S. Nuclear Operating Reactors / DOE
- Global new construction market
- Global CapEx spending for process markets

Note: Amounts may not add down due to rounding.
 1) Reflects new segment structure based upon the Corporation's first quarter 2021 segment reorganization.

2020 End Market Sales Waterfall

