A Premier Natural Gas Compression Provider in the U.S.

Archrock
NYSE: AROC

- Energy infrastructure company with a primary focus on midstream natural gas compression
- Commitment to helping customers produce, compress and transport natural gas in a safe and environmentally responsible way
- Consistent, industry-leading safety performance, mechanical availability and compression uptime
- Over 70 years of operating expertise
- Highly levered to oil-producing basins that have associated gas, like the Permian and Eagle Ford

Financial Snapshot (as of 4/30/2026)

Market Capitalization[1]	Enterprise Value[1]	Dividend Yield[1]	5-Year EBITDA CAGR[2][3]
$6.8 Billion	$9.2 Billion	2.3%	20%

Structural Long-Term Demand Drivers

- Tied to long-term, structural demand for U.S. natural gas, including LNG exports and AI data center power demand
- U.S. natural gas demand anticipated to grow over 18% from 2025 to 2030[6]
- Natural gas is reliable, cleaner-burning and affordable

Attractive Natural Gas Infrastructure Investment

- Robust market for compression; 12 consecutive quarters at 95% utilization or above[7]
- No direct commodity price exposure
- Multi-year contracts with price escalators
- Blue-chip customers; 9 of top 10 are investment grade

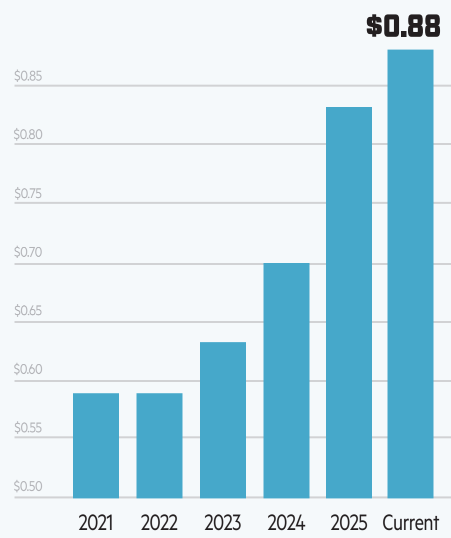
Robust Financial Position

- 16% YoY increase in dividend per share in Q1 26
- Target leverage ratio of 3.0-3.5x - Current leverage ratio at 2.6x
- No near-term debt maturities

Increasing Shareholder Returns

50 Consecutive Quarters of Cash Dividends

Recent Dividends per Share Declared[4]



2025 Dividend Coverage of 4.0x[5]

1099-DIV tax reporting

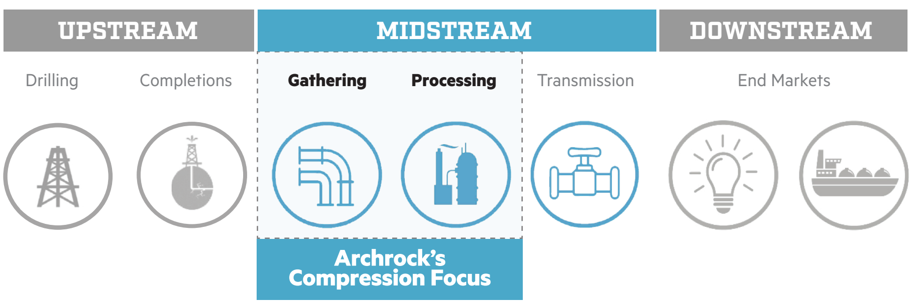
$113 MM remaining under share repurchase authorization

Compression Industry Fundamentals Support Durable Upcycle

- **Robust Natural Gas Fundamentals**
  - *— 12% U.S. gas production growth 2025-2030[8]*
- **Record Equipment Utilization**
  - *— 95%[6] exceeding prior cycle peak*
- **Energy Industry and Compression Sector Capital Discipline**
  - *— Lower investment driven by free cash flow, shareholder return and deleveraging priorities*

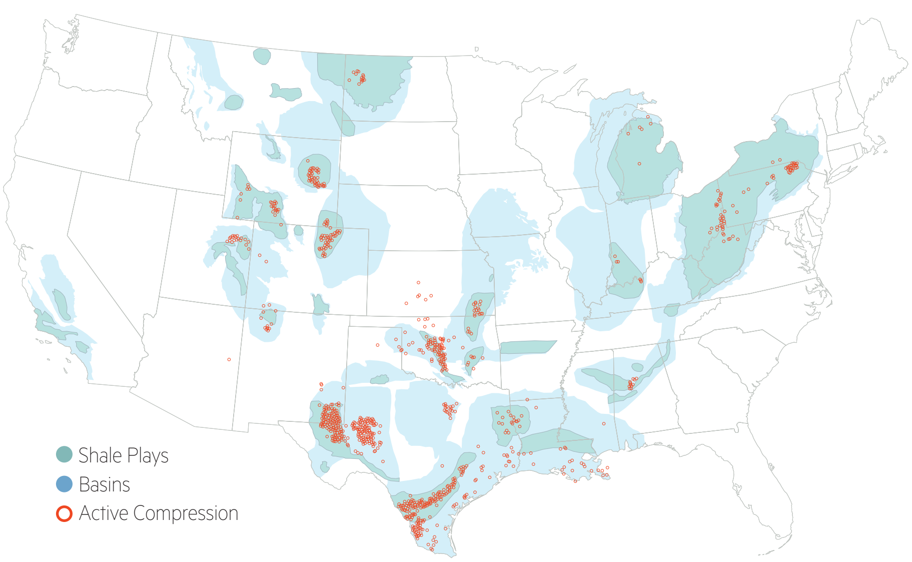
Natural Gas Compression Moves Gas

- Compression is required for the transportation of natural gas through pipelines from the production fields to and through gathering systems, processing facilities and storage facilities, and along intrastate pipelines to the end markets.
- We provide a must-run service with 24/7/365 operations.
- The natural gas we help transport satisfies demand from electricity generation, heating and cooking, the industrial and manufacturing sectors, and demand for LNG exports.
- Compression is also used to support oil production rates through gas lift.



A Leading Provider of Large Horsepower Compression in the U.S.

- Scalable presence in all Major U.S. Basins
- Largest provider of outsourced contract compression in the U.S. with 4.5 million operating horsepower[7]
- Permian and Eagle Ford, key associated gas basins, are >75% of our operating horsepower[7]



Footnotes: (1) Yield calculated as most recent quarterly dividend annualized and divided by the stock price. (2) CAGR of Adjusted EBITDA from the year ended December 31, 2021 to the year ended December 31, 2025. (3) Reconciliation of all non-GAAP financial measures used in this fact sheet to their nearest GAAP comparable financial measures are included in earnings releases on the Archrock website. (4) Current represents most recent quarterly dividend annualized. (5) For the year ended December 31, 2025. (6) Per "May Investor Handout" on Archrock website dated May 11, 2026. (7) As of the quarter ended March 31, 2026. (8) 2025-2050 U.S. gas production represents Enverus forecast (March 2026).

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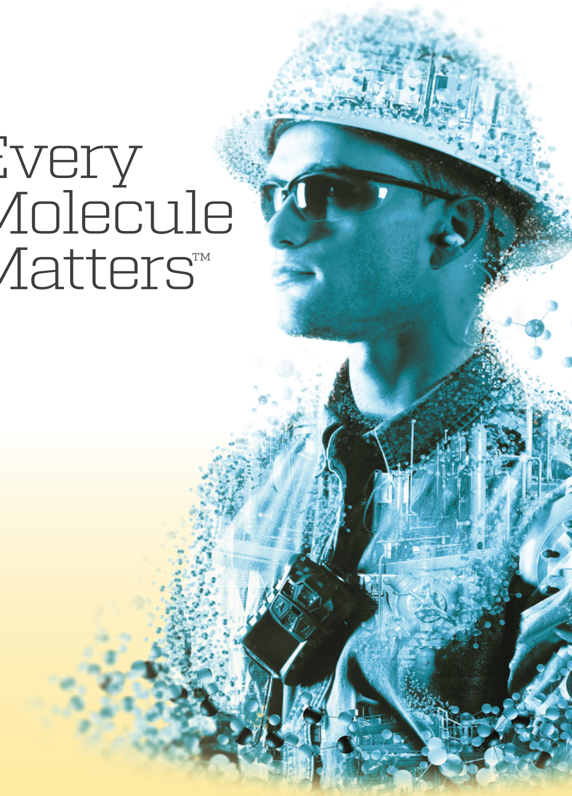
Every Molecule Matters™



Long-term prospect to leverage innovative technology for a more digitized, automated and sustainable future.

- Largest provider of electric drive natural gas compression.
- Invested in opportunities to bring methane and carbon capture technology to the compression market. Learn more at ***moleculesmatter.archrock.com.***
- More information on Archrock's latest Sustainability efforts can be found in our ***Sustainability Report.***

WE POWER A CLEANER AMERICA®

For more information, visit
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