

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer			
1 Issuer's name Archrock, Inc.		2 Issuer's employer identification number (EIN) 74-3204509	
3 Name of contact for additional information David S. Miller	4 Telephone No. of contact (281) 836-8895	5 Email address of contact investor.relations@archrock.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 16666 Northchase Drive		7 City, town, or post office, state, and Zip code of contact Houston, TX 77060	
8 Date of action 2015 - see below		9 Classification and description Cash distributions to public shareholders of Archrock, Inc. common stock	
10 CUSIP number 03957W106	11 Serial number(s)	12 Ticker symbol NYSE: AROC	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **In 2015, Archrock, Inc. (AROC) (formerly Exterran Holdings, Inc. (EXH)) paid the following cash distributions per share to the common shareholders of record on the specified dates:**

Date of Record:	Amount per Share:	Date Paid:
February 9, 2015	\$0.15	February 17, 2015
May 11, 2015	\$0.15	May 18, 2015
August 10, 2015	\$0.15	August 17, 2015
October 26, 2015	\$0.15	October 30, 2015

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **AROC currently estimates that approximately eighty-eight (88) percent of each of the quarterly cash distributions it paid in 2015 will be classified as non-dividend distributions and treated as a return of capital to the extent of the shareholders' tax basis in AROC shares. Any amount of non-dividend distributions received by a shareholder that is in excess of that shareholder's tax basis in AROC shares will be taxed as a capital gain for U.S. income tax purposes.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **Based upon calculations using reasonable assumptions, AROC does not believe that it had any accumulated earnings and profits as of the end of 2014 and is estimating that it had current year earnings and profits in 2015 equal to approximately twelve (12) percent of the cash distributions paid to shareholders in 2015.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 301(c) and 316(a)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ 

Date ▶ 2/11/16

Print your name ▶ David S. Miller

Title ▶ Sr. Vice President/Chief Financial Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.