

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>Archrock, Inc. (FKA: Exterran Holdings, Inc.)</b>		2 Issuer's employer identification number (EIN) <b>74-3204509</b>	
3 Name of contact for additional information <b>David S. Miller</b>	4 Telephone No. of contact <b>(281) 836-8895</b>	5 Email address of contact <b>investor.relations@archrock.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>16666 Northchase Drive</b>		7 City, town, or post office, state, and Zip code of contact <b>Houston, TX 77060</b>	
8 Date of action <b>2015 - see below</b>		9 Classification and description <b>Cash Distributions to public shareholders of Archrock, Inc. common stock</b>	
10 CUSIP number <b>03957W106</b>	11 Serial number(s)	12 Ticker symbol <b>NYSE: AROC</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **In 2015, Archrock, Inc. (AROC) (formerly Exterran Holdings, Inc. (EXH) paid the following cash distributions per share to the common shareholders of record on the specified dates:**

Date of Record:	Amount per Share:	Date Paid:
<b>February 9, 2015</b>	<b>\$0.15</b>	<b>February 17, 2015</b>
<b>May 11, 2015</b>	<b>\$0.15</b>	<b>May 18, 2015</b>
<b>August 10, 2015</b>	<b>\$0.15</b>	<b>August 17, 2015</b>
<b>October 26, 2015</b>	<b>\$0.15</b>	<b>October 30, 2015</b>

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **AROC has determined that 100 percent of each of the quarterly cash distributions it paid in 2015 will be classified as non-dividend distributions and treated as a return of capital to the extent of the shareholders' tax basis in AROC shares. Any amount of non-dividend distributions received by a shareholder that is in excess of that shareholder's tax basis in AROC shares will be taxed as a capital gain for U.S. income tax purposes.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **Based upon calculations using reasonable assumptions, AROC does not believe that it had any accumulated earnings and profits as of the end of 2014 and has determined it has no current earnings and profits in 2015.**



