NIRI Virtual Chapter

Decoding the SEC's 13F Proposal

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NIRI (National Investor Relations Institute)

Ted Allen joined NIRI in 2012 and now serves as Vice President, Communications and Member Engagement. Ted oversees NIRI's advocacy efforts, publications, membership efforts, practice resources, and media relations. From 2004 to 2012, Ted served as Governance Counsel and Director of Publications at Institutional Shareholder Services (ISS). Before ISS, he practiced law as an associate with Proskauer Rose and Semmes, Bowen & Semmes, and worked as a journalist for Bloomberg News, The Deal.com, and newspapers in Florida and North Carolina.



Mike Coffey
Vice President, Strategy
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Mike Coffey is an experienced capital markets intelligence professional with over 25 years of service in the industry. In his current role as Vice President, Strategy Mike is instrumental in product innovation and growing Q4's highly-respected market intelligence business.

Prior to joining Q4 in 2015, Mike held a number of senior roles in the investor relations space including: Managing Partner and Executive Vice President of Oxford Intelligence Partners, Managing Director of NASDAQ's Global Corporate Services Group and Vice President Thomson Reuters' Corporate Client Group.



Kevin Roy
Vice President, Issuer Solutions and Global Insights
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Kevin joined IHS Markit through the acquisition of Ipreo in 2018 and is a founder and Vice President of the Issuer Solutions Advisory business which provides market intelligence and institutional targeting services to over 1,000 clients. During the course of his career, Kevin has provided senior management and investor relations teams with strategic counsel and insight into factors impacting shareholder engagement, equity market activity, and investor sentiment. Before joining Ipreo, Kevin worked in the Corporate Advisory Service Group at Thomson Financial where he was a Director managing the firm's Energy Group.

Kevin received his B.B.A. from Loyola University New Orleans.