

[Return to Mergers & Acquisitions](#)**Deal Overview**

Buyer:	Middlefield Banc Corp.	Seller:	Commercial Bancshares, Inc.
Actual Acquirer:	Emerald Bank	Agreement Date:	5/12/2008
Target:	1 Branch	Announcement Date:	5/13/2008
Deal Type:	Bank & Thrift Branch	Number of Target Branches	1
		Branch Locations	Westerville OH
		Franchise Premium (\$ 000)	354
		Tangible Book Premium/ Deposits (%)	6.00
		Status:	Completed
		Completion Date:	11/7/2008

Deal Terms

Description of Consideration

NA

Financials

Deposits (\$ 000)	5,900
Total Assets (\$ 000)	5,546

Deal Advisers

Financial Advisers

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Stifel Nicolaus & Co.
Seller	Yes	Keefe Bruyette & Woods Inc.

Legal Counsel

Party Advised	Adviser Hired?	Firm Name
Buyer	Yes	Grady & Associates
Seller	Yes	Shumaker Loop & Kendrick LLP