



JACK NATHAN
HEALTH[®]

INVESTOR PRESENTATION

October 2020

Building primary care and allied health capacity in the heart of communities

FORWARD LOOKING INFORMATION

Neither TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this presentation.

Except for the historical statements contained herein, this presentation may present “forward-looking statements” within the meaning of Canadian securities legislation that involve inherent risks and uncertainties. Forward-looking statements include, but are not limited to, future developments; and the business and operations of the issuer. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “proposed” “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”.

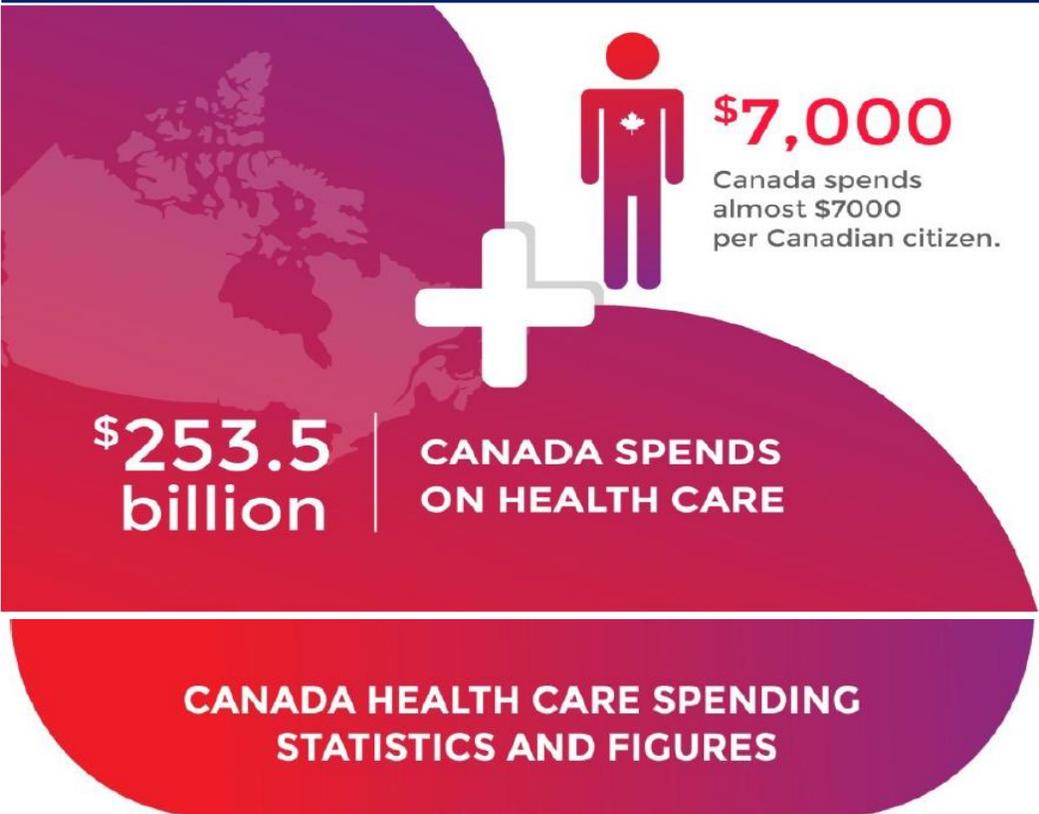
Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Jack Nathan Medical Corp. (“JNH”, “Jack Nathan” or the “Company”) to be materially different from those expressed or implied by such forward-looking statements. Such factors include, but are not limited to: general business, economic, competitive, political and social uncertainties; delay or failure to receive board, shareholder or regulatory approvals; and the results of continued development, marketing and sales as well as those factors disclosed in Jack Nathan Medical Corp.’s publicly filed documents. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Although the management and officers of Jack Nathan believe that the expectations reflected in such forward-looking statements are based upon reasonable assumptions and have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Jack Nathan does not undertake to update any forward-looking statements that are incorporated by reference herein, except in accordance with applicable securities laws.

COVID-19

Since December 31, 2019, the COVID-19 pandemic has caused a widespread health crisis that has affected economies and financial markets around the world resulting in an economic downturn. In response to the outbreak, governmental authorities in Canada and internationally have introduced various recommendations and measures to try to limit the pandemic, including travel restrictions, border closures, non-essential business closures, quarantines, self-isolations, shelters-in-place and social distancing. The COVID-19 outbreak and the response of governmental authorities to try to limit it are having a significant impact on the private sector and individuals, including unprecedented business, employment and economic disruptions. The continued spread of COVID-19 nationally and globally could have an adverse impact on the Company’s business, operations and financial results, as well as a deterioration of general economic conditions including a possible national or global recession. Due to the speed with which the COVID-19 situation is developing and the uncertainty of its magnitude, outcome and duration, it is not possible to estimate its impact on the Company’s business, operations or financial results, including the Company’s ability to secure financing; however, the impact could be material.



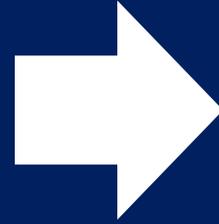
CANADIAN HEALTHCARE LANDSCAPE



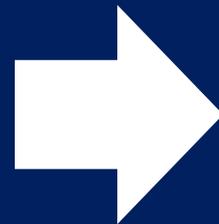
CANADA HEALTH CARE SPENDING STATISTICS AND FIGURES



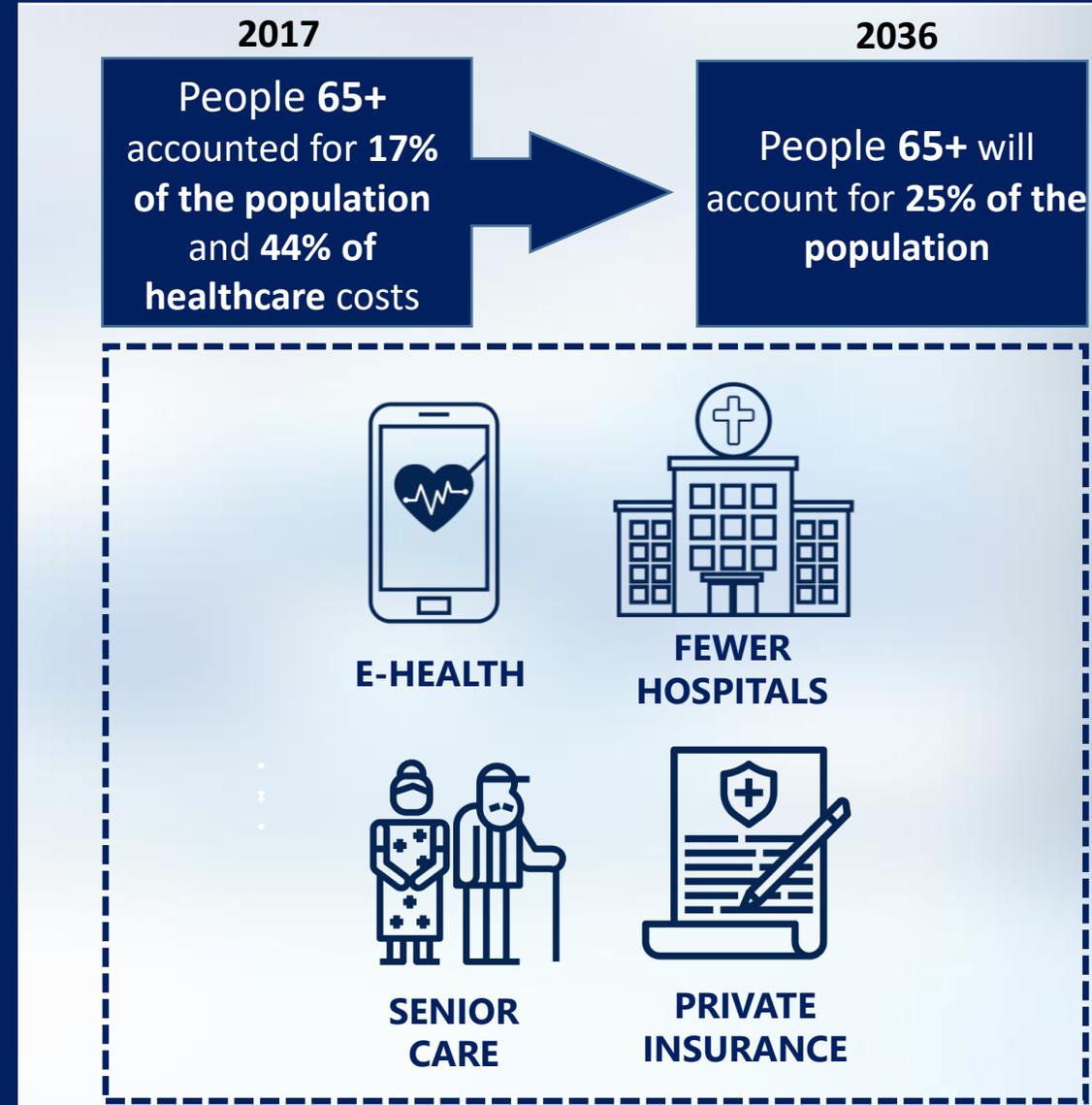
Increase over previous years



4.8 million people don't have regular access to a doctor¹



¹Source: Statistics Canada 2016



Sources:
<https://www.ehphp.ca/healthcare-funding-policy-in-canada/> 2018
<https://www.cihi.ca/en/has-the-share-of-health-spending-on-seniors-changed> 2019

An overstressed medical system is making patients and doctors look for better options



Patients



Lack access to quality healthcare in an accessible location
Seek primary healthcare that is convenient and fits into their daily lives

Doctors



Are graduating from university with significant debt but lack the business acumen to operate a clinic
Face a **significant capital investment** to open and build a new clinic and attract new patients

Medical System



The shortage of accessible healthcare clinics has **oversaturated Emergency Rooms**
Servicing patients in an ER that could otherwise be seen at a clinic results in a much **higher cost to the system**

JNH BUILDING CAPACITY AND CONVENIENCE



Jack Nathan Health is a leading designer of turnkey, barrier-free medical and dental clinics for physicians in high-density centers across Canada and internationally

JNH medical centres, conveniently located inside Walmart, provide space for the development and operation of modern, state-of-the-art clinics



JNH CLINICS



Established
in 2006



76 in Canada
6 in Mexico



1,500,000+ patient
visits annually



KEY STRATEGIC PARTNERSHIP

Jack Nathan Health has been located within Walmart since 2006



Walmart's large footprint has created excess space due to the rise of e-commerce

~11,500 Stores

27 Countries

56 Banners

The relationship with JNH is at the option of Walmart who has nurtured & benefited from this relationship over the past 14 years through 76 clinic openings



Increases script sustainability for Walmart pharmacies

Drives increased foot traffic to Walmart through additional service offerings

THE JNH PLATFORM

Jack Nathan Health provides accessible and convenient, patient-first primary and urgent care



**Doctors &
Service
Providers**

JNH partners with doctors and
service providers



JNH provides state-of-the-art
medical centres to MDs and
allied health service partners
creating recurring revenues
independent of clinic traffic



Located in Walmart since 2006,
Jack Nathan Health provides
turnkey solutions to doctors as
well as other related non-
medical service providers to
operate their practices

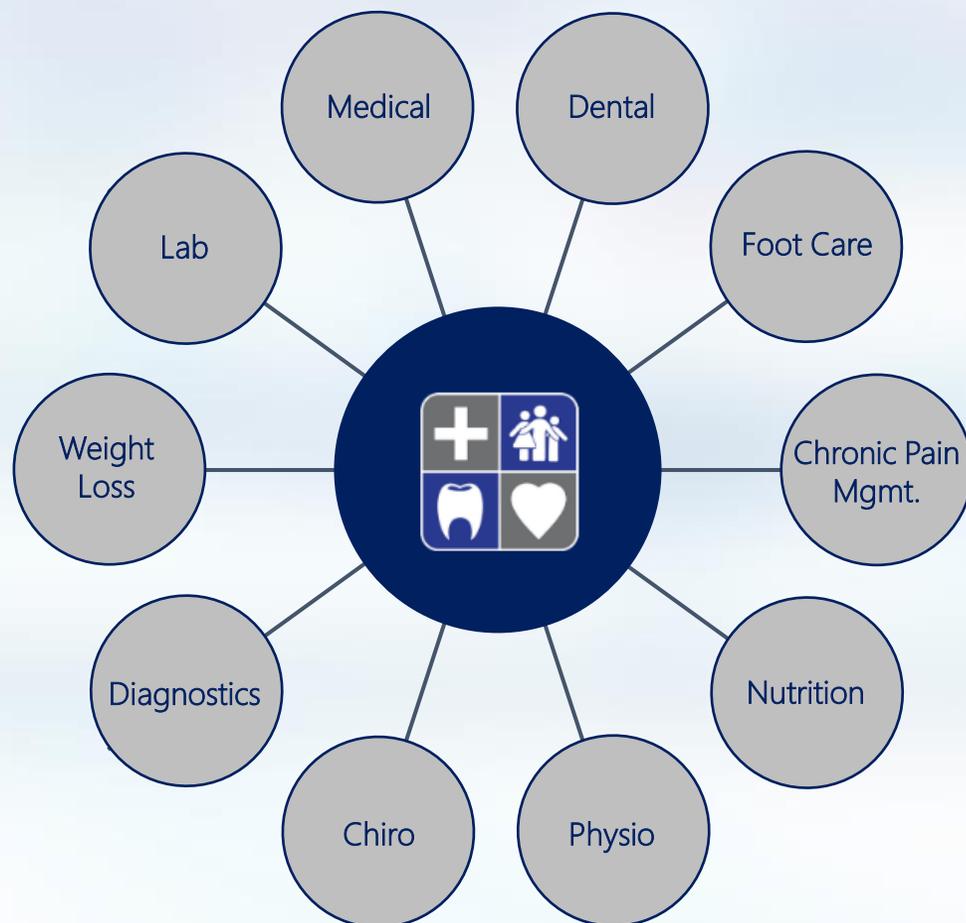
Walmart provides access to high
traffic facilities



Walmart

Customers get enhanced access
to services, greater convenience
and spend more time in-store

Jack Nathan Health clinics focus on convenience, consistency and professionalism



Current Clinics

1,000-8,000 ft²

Exterior Signage

Floor Access and
Exterior Access

New Clinics

Ancillary services
creating a "one-
stop-shop" for the
patient/client

Focus on larger,
multi-disciplinary
clinics to provide
better patient
outcomes

2 new multi-
disciplinary clinics
opened Sept/Oct
2020

OUR CLINICS – SMALLER FORMAT



OUR CLINICS – LARGER FORMAT

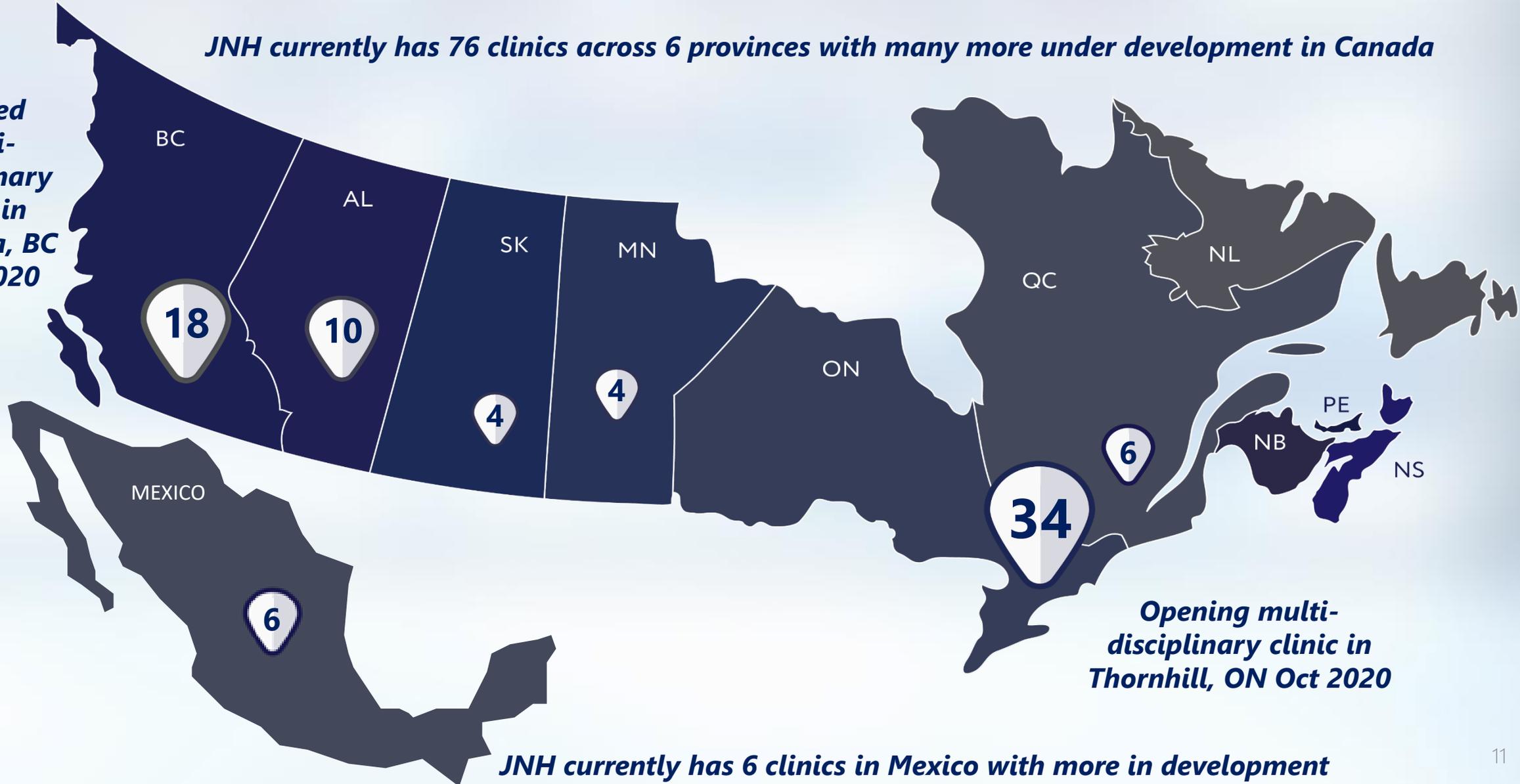
Larger clinics drive availability to additional specialist healthcare services



OUR CLINICS

JNH currently has 76 clinics across 6 provinces with many more under development in Canada

Opened multi-disciplinary clinic in Kelowna, BC Sept 2020



Opening multi-disciplinary clinic in Thornhill, ON Oct 2020

JNH currently has 6 clinics in Mexico with more in development

JNH is expanding its footprint in Canada and Mexico with additional opportunities outside of North America

International Expansion Potential



Canada

 Population: 38M

 Stores: 408

 JNH Locations: 76

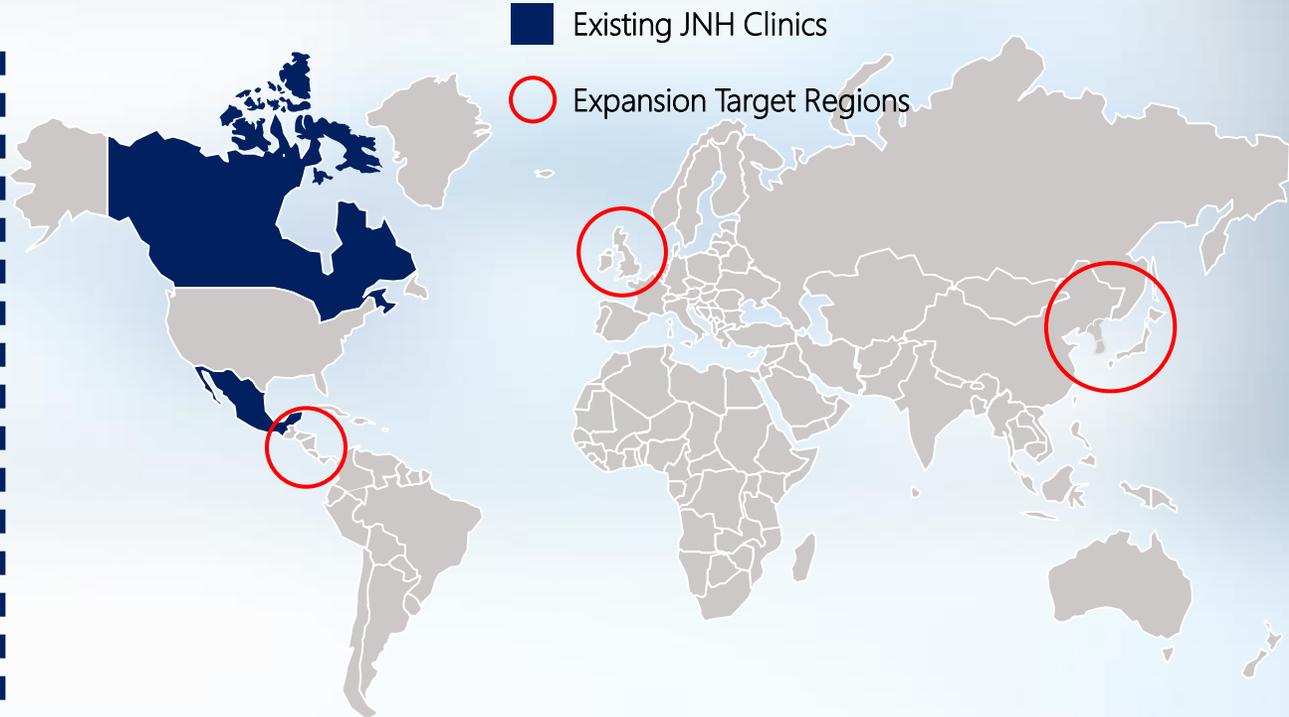


Mexico

 Population: 122M

 Stores: 2,580

 JNH Locations: 6

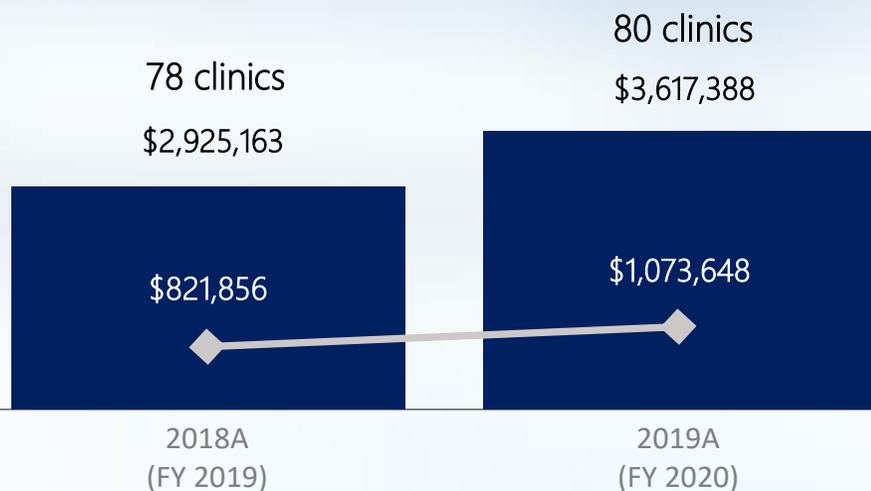


¹New clinic openings could be directly affected by factors beyond the Company's control including the impact of COVID-19 and the granting of licenses in each jurisdiction

REVENUE GROWTH STRATEGY

Jack Nathan Health has multiple ways to drive revenue growth

■ Revenue
■ Normalized EBITDA



Fiscal years ended January 31st



Global Expansion with Walmart

Open new clinics in Canada and internationally to drive stable, recurring revenue base



Technology & New Offerings

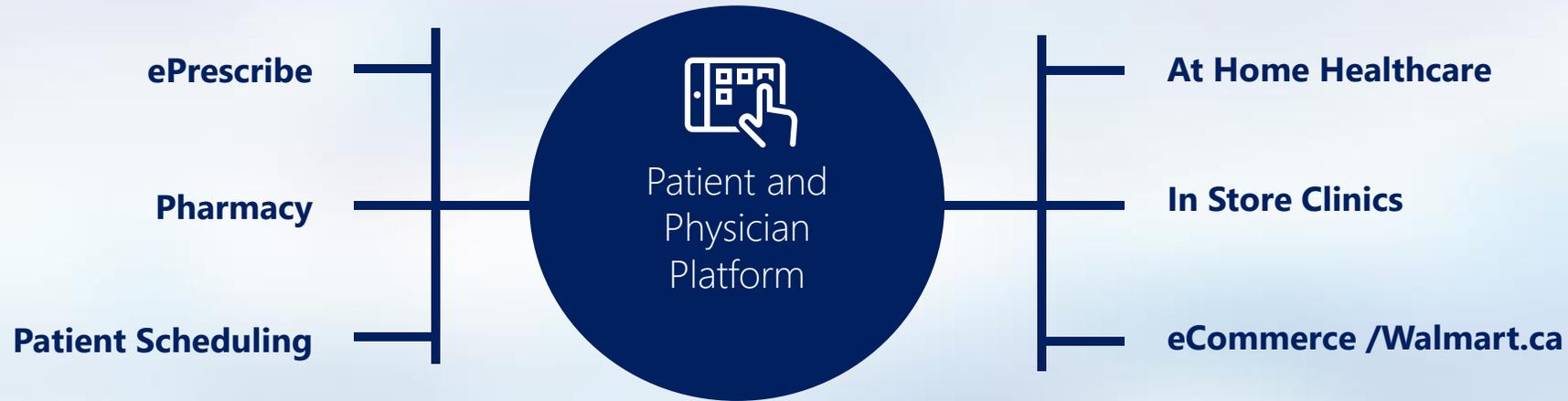
Leverage allied health services and technology to drive patient/practitioner engagement



M&A

Acquire new products and services that generate additional revenue streams

In-house technology will drive engagement, data collection and new service offerings



Technology Platform

- JNH will continue to integrate more technology to increase engagement and connectivity
- Our vision is to have one platform offering telemedicine, wholesale procurement, access to clinical trials, patient scheduling and more

Ancillary Services

- JNH is crafting healthcare destinations by offering a variety of ancillary services including physiotherapy, RMT, etc.
- Delivering better patient outcomes while increasing revenue per clinic

CREATING OPPORTUNITIES MANAGING THROUGH COVID-19

Immediately upon the “State of Emergency” being released into the market, JNH expedited the release of an Online Virtual Care Platform

This aggressive speed to market allowed for;

- All Canadians to connect with a physician by virtual care for all of their medical needs including COVID-19 Screening
- Patient’s maintained access to quality care via both ‘brick & mortar facilities’ and ‘virtual care’.
- Launched on Walmart.ca – the JNH Virtual Banner is helping broaden our reach to more Canadians during their time of need
- Partnered with Canada Health Infoway to launch Prescribe IT to all JNH Medical Clinics to further expand our digital experience allowing for our physicians to send prescriptions electronically through their own EMR to any patient pharmacy

MILESTONES



March 17th

Launched Virtual Care to all Canadians



April 7th

Launched on Walmart.ca



May 15th

Partnered with Prescribe IT



Sept/Oct

Opened 2 new clinics in Kelowna, BC and Thornhill, ON



Oct 16th

Launched Telemedicine in Mexico



ENHANCING THE PATIENT EXPERIENCE

JNH delivers a unique competitive advantage with the most consistent quality healthcare today. With forward and rapid movement into the virtual telemedicine world, this adds another layer into the service offering of delivering state-of-the-art patient experiences anytime, anywhere. In turn, increasing the brick & mortar revenue stream across the JNH portfolio

- 1 Broaden catchment area; Increased accessibility for physicians to see patients in rural and hard to service areas
- 2 Allow patients to connect with specialists in-clinic and virtually
- 3 Driving increased revenue and profitability to physicians & JNH; creates a more comprehensive patient experience in providing a “Vertically Integrated” service offering to patients either virtually or in-clinic

MANAGEMENT TEAM



George Barakat
CEO and Co-Founder

- 10+ years in the healthcare industry
- Walmart partner for over 25 years
- Authority in the healthcare business having travelled globally to build and sustain critical relationships and partnerships



Michael Marchelletta
President and Co-Founder

- 12+ years in the technology and finance sectors
- Prior to JNH, Michael held positions managing Fortune 500 relationships with Bell and in the finance sector, including Merrill Lynch
- Dedicated to improving the patient experience around the globe



Michael Di Cesare
VP, Business Development

- 18+ years of c-suite technology industry experience
- Responsible for revenue generation, clinic growth, vendor growth and strategic planning



David Berman
CFO

- 20+ years of experience as a public markets CFO
- Long history of working with TSXV, NASDAQ and CSE listed companies

BOARD OF DIRECTORS



George Barakat
CEO and Co-Founder

Michael Marchelletta
President and Co-Founder

Neil Labatte
Director

Anthony DeCristofaro
Director

Blake Lyon
Director

- 10+ years in the healthcare industry
- Walmart partner for over 25 years
- Authority in the healthcare business having travelled globally to build and sustain critical relationships and partnerships

- 12+ years in the technology and finance sectors
- Prior to JNH, Michael held positions managing Fortune 500 relationships with Bell and in the finance sector, including Merrill Lynch
- Dedicated to improving the patient experience around the globe

- 35+ years in real estate sector
- Current and former board member of several TSX-listed companies

- 55+ years in the computer industry
- CEO of app and cloud technologies develop Qnext
- Previously President and CEO of iseemedia Inc. and MGI Software Corp.

- Extensive hotel and resort asset management experience
- CEO and director of Skyline Investments
- Previously CFO at Brookfield Asset Management

Jack Nathan Health's vision is focused on the following three pillars



Growth

Expand access and services through acquisition and expansion



Connectivity

Develop and leverage technology to increase connectivity between patient and health care provider



Community

Deliver better outcomes. "Live your Best Life"

Creating the **Circle of Health Care** by connecting the patient community through technology to deliver a true omni-channel healthcare experience

INVESTMENT HIGHLIGHTS

Building needed
primary care and allied
health capacity in the
heart of communities



Clinics conveniently
located inside Walmart;
potential for growth
both in Canada and
internationally



Sustainable
international growth
strategy



Multiple opportunities
to scale stable,
recurring revenue base
through allied health
services and digital
strategies



M&A strategy provides
additional avenues for
growth



MARKET DATA

Exchange: Ticker	TSX-V: JNH
Shares Outstanding <small>(September 23, 2020)</small>	73.9 million
Insider Ownership	60%



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