



American Express Credit Account Master Trust (AMXCA)

- Trust Established
 - 1996
- Eligible Assets
 - US Consumer Card Member loans
 - US Small Business Card Member loans
- Assets in Trust
 - Consumer Card Member loans
- *Trust Size – Principal AR
 - \$25.2 billion
- Investor Interest
 - \$13.2 billion
- Seller Interest
 - \$12.0 billion
- Minimum Seller's Interest
 - 7% of investor interest
- Credit Enhancement (based on most recent issuance)
 - Floating Rate: 13.00%
 - Class B – 3.25%
 - Class C – 6.50%
 - Class D – 3.25%
 - Fixed Rate: 12.50%
 - Class B – 3.75%
 - Class C – 5.00%
 - Class D – 3.75%

Source :10-D filing dated December 15, 2021

*Principal AR may not foot due to rounding