American Express Credit Account Master Trust (AMXCA)

Trust Established
- 1996

Eligible Assets
- US Consumer Card Member loans
- US Small Business Card Member loans

Assets in Trust
- Consumer Card Member loans

*Trust Size – Principal AR
- Investor Interest
  - $26.1 billion
  - $14.6 billion
  - $11.5 billion
- Seller Interest
  - 7% of investor interest

Minimum Seller’s Interest

Credit Enhancement
- (based on most recent issuance)
  - Floating Rate: 12.50%
    - Class B – 3.75%
    - Collateral Interest – 8.75%
  - Fixed Rate: 12.50%
    - Class B – 3.75%
    - Collateral Interest – 8.75%