



## **Bioceres Crop Solutions Announces ESG and Sustainability-Linked Financing Initiatives**

ROSARIO, Argentina - April 12, 2021 - [Bioceres Crop Solutions Corp.](#) ("Bioceres" or the "Company") (NYSE American: BIOC), a fully-integrated global provider of crop productivity solutions designed to enable the transition of agriculture towards carbon neutrality, is pursuing sustainability-linked financing in conjunction with its ESG and sustainability initiative.

Bioceres' ESG and sustainability initiative is framed under the HB4 Program which combines its core HB4 drought-tolerance technology, and other products from the Company's portfolio, with good agricultural practices for growers, significantly contributing to the transition of agriculture towards carbon neutrality through increased crop yields, a reduced carbon footprint and improved water-use efficiency.

Vigeo Eiris, an international provider of ESG rating and research for investors and organizations, has been commissioned to provide an independent opinion (Second Party Opinion) on the Company's Sustainability-Linked framework, and its alignment with the Sustainability-Linked Bond Principles 2020. The Company has also engaged financial advisors to arrange a series of fixed income investors calls.

Under this initiative, and subject to inter alia market conditions, Bioceres intends to obtain proceeds to fund working capital requirements, the roll-out of its HB4 Program, refinance of existing debt, and general corporate purposes.

### **About Bioceres Crop Solutions Corp.**

Bioceres Crop Solutions Corp. (NYSE American: BIOC) is a fully integrated global provider of crop productivity technologies designed to enable the transition of agriculture towards carbon neutrality. To do this, Bioceres' solutions create economic incentives for farmers and other stakeholders to adopt environmentally friendlier production practices. The Company has a unique biotech platform with high-impact, patented technologies for seeds and microbial ag-inputs, as well as next generation crop nutrition and protection solutions. Through its HB4® program, the Company is bringing digital solutions to support growers' decisions and provide end-to-end traceability for production outputs. For more information, click [here](#).

### **Forward-looking statements**

This communication includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as "forecast," "intend," "seek," "target," "anticipate," "believe," "expect," "estimate," "plan," "outlook," and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward-looking statements are based on management's reasonable current assumptions, expectations, plans and forecasts regarding the Company's current or future results and future business and economic conditions more generally. Such forward-looking statements involve risks, uncertainties and other factors, which may cause the actual results, levels of activity, performance or achievement of the Company to be materially different from any future results expressed or implied by such forward-looking statements, and there can be no assurance that actual results will not differ materially from management's expectations or could affect the Company's ability to achieve its strategic goals, including the uncertainties relating to the impact of COVID-19 on



the Company's business, operations, liquidity and financial results and the other factors that are described in the sections entitled "Risk Factors" in the Company's Securities and Exchange Commission filings updated from time to time. The preceding list is not intended to be an exhaustive list of all of our forward-looking statements. Therefore, you should not rely on any of these forward-looking statements as predictions of future events. All forward-looking statements contained in this release are qualified in their entirety by this cautionary statement. Forward-looking statements speak only as of the date they are or were made, and the Company does not intend to update or otherwise revise the forward-looking statements to reflect events or circumstances after the date of this release or to reflect the occurrence of unanticipated events, except as required by law.

Any sustainability-linked bonds, if issued, will be offered in the United States or its territories only to persons reasonably believed to be qualified institutional buyers in reliance on Rule 144A under the Securities Act of 1933, as amended (the "U.S. Securities Act"). The bonds, if issued, will not be registered under the Securities Act or any state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities of [Bioceres Crop Solutions Corp.](#), nor shall it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale is unlawful.

**Investor Relations Contact:**

Chris Tyson  
Executive Vice President  
MZ Group – MZ North America  
(949) 491-8235  
[BIOX@mzgroup.us](mailto:BIOX@mzgroup.us)  
[www.mzgroup.us](http://www.mzgroup.us)

**Bioceres Crop Solutions**

Máximo Goya, Head of Investor Relations  
+54-341-4861100  
[maximo.goya@biocerescrops.com](mailto:maximo.goya@biocerescrops.com)