June 30, 2021

Combination of Two Leading Franchises Creating a Premier Community Bank in Pennsylvania

MID PENN BANCORP INC.

RIVERVIEW FINANCIAL CORPORATION

Disclaimer

Cautionary Note Regarding Forward-Looking Statements

This presentation contains forward-looking statements that are intended to be covered by the safe harbor for forward-looking statements provided by the Private Securities Litigation Reform Act of 1995. Forward-looking statements are not statements of historical fact, and can be identified by the use of forward-looking terminology such as “believe,” “expect,” “may,” “will,” “should,” “project,” “plan,” “seek,” “target,” “intend,” or “anticipate” or the negative thereof or comparable terminology. Forward-looking statements include discussions of strategy, financial projections and estimates and their underlying assumptions, statements regarding plans, objectives, expectations or consequences of various transactions and statements about the future performance, operations, products and services of Mid Penn Bancorp, Inc. (“Mid Penn”), Riverview Financial Corporation (“Riverview”) and our respective subsidiaries. These forward-looking statements are subject to various assumptions, risks, uncertainties and other factors. These risks are detailed in documents filed by Mid Penn and Riverview with the Securities and Exchange Commission (“SEC”), including Mid Penn’s and Riverview’s Quarterly Reports on Form 10-Q, Annual Reports on Form 10-K, and other required filings.

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Additional Information and Where to Find it

The proposed transaction will be submitted to the shareholders of Riverview and Mid Penn for their consideration and approval. In connection with the proposed transaction, Mid Penn will be filing with the SEC a registration statement on Form S-4 which will include a joint proxy statement/prospectus and other relevant documents to be distributed to the shareholders of Mid Penn and Riverview. Investors are urged to read the registration statement and the joint proxy statement/prospectus regarding the proposed transaction when it becomes available and any other relevant documents filed with the SEC, as well as any amendments or supplements to those documents, because they will contain important information. Investors will be able to obtain a free copy of the joint proxy statement/prospectus, as well as other filings containing information about Mid Penn and Riverview, free of charge from the SEC’s Internet Site (www.sec.gov), by contacting Mid Penn Bancorp, Inc. 349 Union Street, Millersburg, PA 17061, attention: Investor Relations (telephone (717) 692-7105); or Riverview Financial Corp., 3901 North Front Street, Harrisburg, PA 17110, attention: Investor Relations (telephone (717) 957-2196). INVESTORS SHOULD READ THE JOINT PROXY STATEMENT/PROSPECTUS AND OTHER DOCUMENTS TO BE FILED WITH THE SEC CAREFULLY BEFORE MAKING A DECISION CONCERNING THE TRANSACTION. *This presentation does not constitute an offer to sell or an offer to buy any securities or a solicitation of any vote for approval of the transaction.*

Solicitation

Mid Penn, Riverview and their respective directors, executive officers, and certain other members of management and employees may be soliciting proxies from Mid Penn and Riverview shareholders in favor of the transaction. Information regarding the persons who may, under the rules of the SEC, be considered participants in the solicitation of the Mid Penn and Riverview shareholders in connection with the proposed transaction will be set forth in the joint proxy statement/prospectus when it is filed with the SEC. You can find the information about Mid Penn’s and Riverview’s executive officers and directors in each company’s respective recent proxy statement filed with the SEC, which is available at the SEC’s Internet site (www.sec.gov). Free copies of these documents may be obtained as described above.

Transaction Rationale

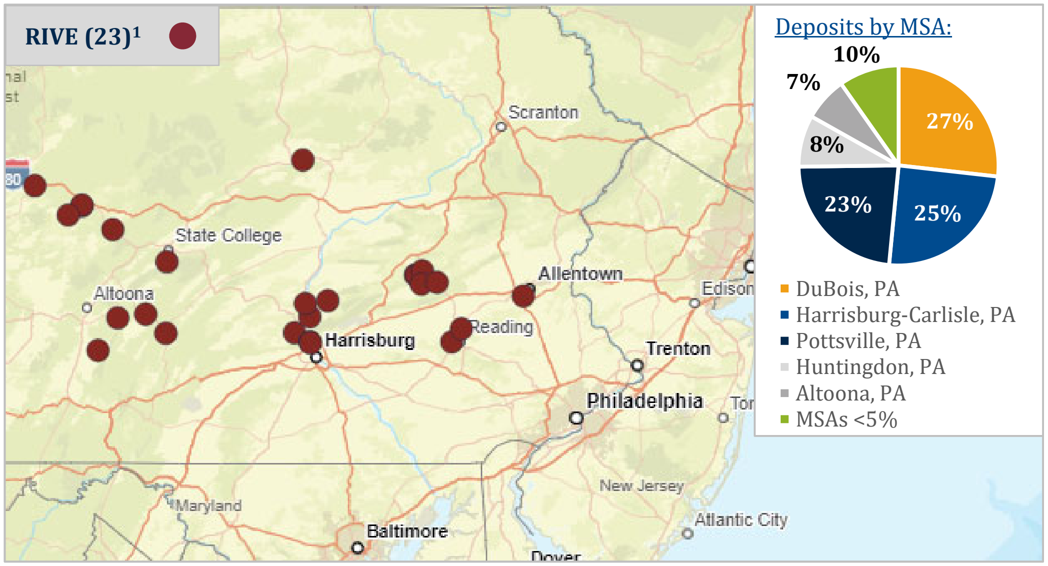
Compelling Combination	▪ Creates one of the largest community banks headquartered in Pennsylvania with pro forma assets of ~$4.8 billion and operations reaching many of the states' most attractive markets ▪ Continues Mid Penn's successful acquisition strategy – building market share, enhancing the core deposit profile and generating cost savings opportunities ▪ Expansion into attractive new markets, including the Lehigh Valley and State College region, while expanding our presence in the western part of Pennsylvania ▪ Low risk integration given high level of familiarity with the Riverview franchise
Financially Attractive	▪ Accelerates our stated strategic goals of accelerating profitability, increasing operating leverage and shareholder liquidity ▪ Material earnings per share accretion of 25%+ per year ▪ Identified, achievable cost savings due to proximity of franchises ▪ Tangible book value dilution earned back in ~2.25 years ▪ Pro forma ROAA benefit of ~20 basis points resulting in a pro forma ROAA of ~1.00%+
Accelerates Shareholder Value Creation	▪ Provides increased scale, lending limits and competitive position throughout Pennsylvania markets of operation ▪ Enhanced core deposit profile provides funding for future loan growth and long-term franchise value ▪ Larger pro forma asset base and liquidity should drive multiple expansion ▪ Strong pro forma capital ratios allows combined company to continue to focus on organic growth as well as opportunistic M&A

Transaction Summary

Exchange Ratio & Consideration	▪ RIVE shareholders to receive 0.4833 shares of MPB common stock for each share outstanding ▪ 100% stock consideration
Transaction Value	▪ Implied per share value of $13.28[1] ▪ Implied aggregate consideration of $124.7M ▪ Price to tangible book value of 128% ▪ Price to MRQ annualized[2] earnings per share (excluding cost savings) of 10.2x ▪ Price to MRQ annualized[2] earnings per share (including cost savings[3]) of 5.2x ▪ Core Deposit premium of 2.8%
Pro Forma Ownership	▪ 72% MPB / 28% RIVE
Board of Directors	▪ Representatives of RIVE to receive two holding company Board seats
Timing & Approvals	▪ MPB and RIVE shareholder approval ▪ Customary regulatory approvals ▪ Anticipated closing in Q4 2021

(1) Per share value based on Mid Penn Bancorp closing price of $27.47 as of June 29, 2021
(2) MRQ annualized EPS represents GAAP EPS for the period ending March 31, 2021 annualized
(3) Pre-tax cost savings equal to ~$14.5M

Overview of Riverview Financial Corporation



Assets	Loans (ex. PPP / HFS)	Deposits
$1.4 B	$877 M	$1.1 B

Financial Highlights

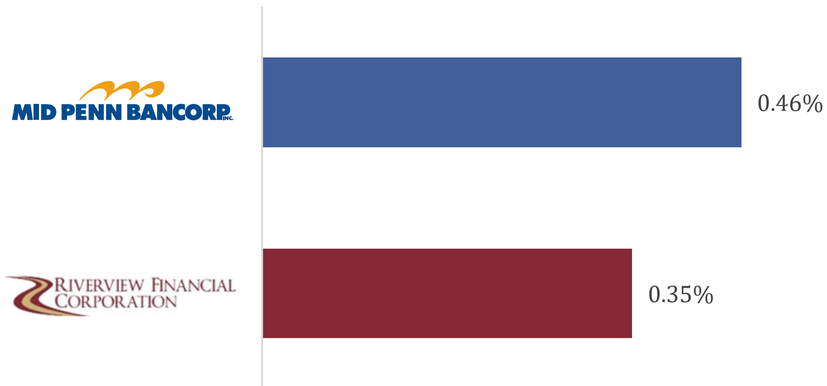
Market Capitalization	$111.3M
Loans / Deposits (ex. PPP / HFS)	81.2%
MRQ Cost of Deposits	0.35%
MRQ NIM	3.04%
MRQ ROAA	0.90%
MRQ ROAE	12.37%
Nonaccruals / Total Loans	0.26%
MRQ NCOs / Avg. Loans	0.02%
TCE / TA	7.05%

(1) Includes 23 community banking offices and 3 limited purpose offices
Note: Financial data as of or for the period ending March 31, 2021; market data as of June 29, 2021
Source: S&P Global Market Intelligence

Riverview Has a Strong & Complementary Core Deposit Franchise

Reducing the Cost of Deposits

2021Q1 Cost of Total Deposits



High Level of Core Deposits

2021Q1 Non-Maturity Core Deposits[1]

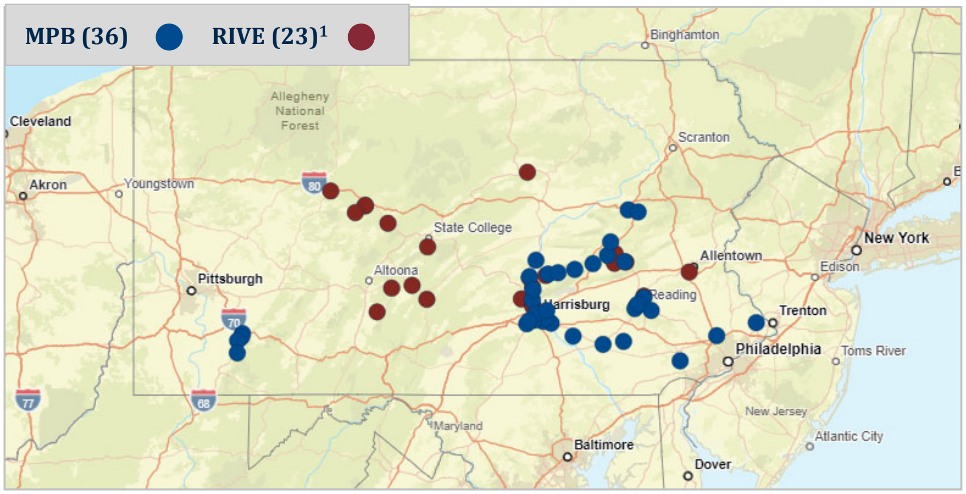
Substantial Noninterest Bearing Deposits

2021Q1 Noninterest Bearing Deposits / Total Deposits

(1) Defined as total deposits less time deposits
Source: S&P Global Market Intelligence

Strengthening Presence Across Pennsylvania as a Premier Community Bank

Pro Forma Branch Map



Top Pennsylvania Headquartered Community Banks[2,3]

Rank	Institution Name	Branches (#)	Total Assets ($M)[4]
1	First Commonwealth Financial	93	$9,417
2	S&T Bancorp Inc.	70	9,329
3	Univest Financial Corp.	47	6,417
4	Republic First Bancorp Inc.	14	5,396
5	CNB Financial Corp.	26	4,901
6	**Pro Forma**	**--**	**4,757**
6	**Mid Penn Bancorp Inc.**	**36**	**3,382**
7	Peoples Financial Services	25	2,995
8	Orrstown Financial Services	21	2,964
25	**Riverview Financial Corp.**[1]	**23**	**1,375**

Top-5 Deposit Market Share by County

Pennsylvania County	Pro Forma Market Share	Pro Forma County Rank
Schuylkill	19.1%	#1
Dauphin	13.4%	#2
Clearfield	14.6%	#3
Perry	16.3%	#3
Huntingdon	11.6%	#4

Harrisburg MSA Deposit Market Share[3]

Rank	Institution Name	Branches (#)	Total Deposits ($M)	Deposit Market Share (%)
1	The PNC Financial Services Group Inc.	9	$4,413	24.04
2	M&T Bank Corp.	22	2,174	11.84
3	F.N.B. Corp.	12	1,728	9.41
4	**Pro Forma**	**--**	**1,472**	**8.02**
4	Wells Fargo & Co.	8	1,430	7.79
5	**Mid Penn Bancorp Inc.**	**14**	**1,231**	**6.71**
6	Fulton Financial Corp.	9	1,067	5.81
7	Orrstown Financial Services Inc.	8	1,039	5.66
8	Citizens Financial Group Inc.	8	877	4.78
17	**Riverview Financial Corp.**	**6**	**241**	**1.31**

(1) Includes 23 community banking offices and 3 limited purpose offices (2) Community Banks defined as banks with less than $10B in total assets (3) Branch, Total Deposit and Deposit Market Share data as of June 30, 2020 unless otherwise noted (4) Total Assets data as of March 31, 2021
Source: S&P Global Market Intelligence, FDIC

Key Financial Assumptions

Cost Savings & One-Time Transaction Expenses	▪ Identified cost savings of ~50% of RIVE's non-interest operating expenses, including anticipated closures / consolidations of certain overlapping branches ▪ Revenue synergies identified but not modeled ▪ ~$16M pre-tax one-time merger-related expenses

Loan Mark	▪ 1.90% gross loan mark
	    ▪ 1.35% credit mark, or a $12.1M write-down
	    ▪ 0.55% rate mark, or a $5.0M write-down

Fixed Asset Mark	▪ $3.0M write-down of fixed assets / facilities
Core Deposit Intangible	▪ Core deposit intangible of 0.50% on RIVE's core deposits amortized over 10 years using sum-of-years digits

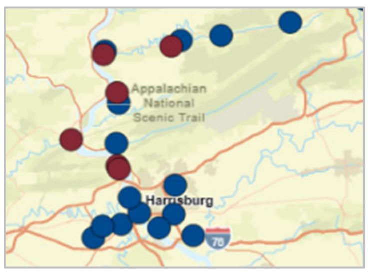
Cost Synergies Breakdown

Significant Branch Overlap

Overlap Radius	RIVE Overlap Offices	% of Offices	Deposits
1 Mile	6	24%	24%
3 Miles	9	36%	31%
5 Miles	13	52%	49%

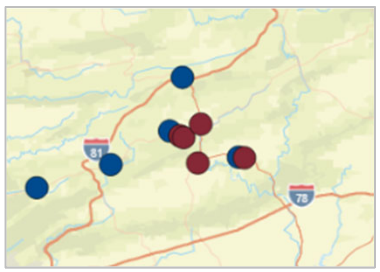
MPB RIVE

Cumberland, Dauphin, and Perry Counties



6 *Offices*

Schuylkill County



5 *Offices*

Berks County

2 *Offices*

13 RIVE offices within ~5 miles of an MPB office (52% of RIVE franchise)

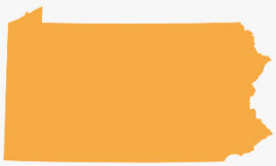
Expected Cost Synergies Breakout and Commentary

- ✓ $14.5M+ of pre-tax cost synergies (fully realized)
- ✓ Cost savings primarily focused on duplicative back-office functions and branch overlap
- ✓ Overall cost saves in-line with similar high overlap M&A deals
- ✓ Mid Penn has robust integration experience: completed 3 transactions since 2015

Source: S&P Global Market Intelligence

Pro Forma Summary Financial Impact

Strong Pro Forma Pennsylvania Franchise



~$4.8B
Assets[1]

~$440M
Market Cap[2]

~$294M
Tangible Common Equity[1]

Attractive Returns to MPB

~25%+
Long-Term EPS Accretion

~6.8%
TBV Dilution[3]

2.00[4] - 2.25[5]
Year Earnback

Robust Capital Position

~11%+
CET1 Ratio

~14%+
Total Capital Ratio

~8%+
TCE / TA

Enhancing Profitability

~1.00%+
ROAA

~60% - 65%
Efficiency Ratio

~12%+
ROATCE

(1) Pro forma assets and tangible common equity do not include purchase accounting adjustments
(2) Represents pro forma shares outstanding multiplied by MPB's stock price at market close as of June 29, 2021
(3) TBV dilution calculation inclusive of 100% of one-time merger-related expenses
(4) Projected earnback period utilizing the simple method
(5) Projected earnback period utilizing the crossover method

Robust Due Diligence Process

Extensive Assessment of Benefits, Risks and Opportunities

Diligence Focus Areas

- Credit & Underwriting
- Loan & Deposit Operations
- Business Banking
- Retail Banking
- ALCO & Funding
- Commercial Real Estate
- Human Resources
- Information Technology
- Legal, Regulatory & Risk Mgmt.
- Accounting and Audit, etc.

Diligence Snapshot

Credit Diligence Approach

- Hired external loan review firm to assist in credit review
- Reviewed risk framework, credit policies, strategies, committee materials and loan files
- Assessment of performance trends across credit migration, delinquencies and historical loss rates
- Focus on commercial loan portfolio, including all COVID affected industries

In-Depth Commercial Loan Review

- 75% of CRE and C&I portfolio reviewed, including 100% of:
  - Borrower relationships greater than $2M
  - Substandard or doubtful loans over $50k
  - Special mention loans over $250k
  - Watch list loans over $500k
  - COVID-19-related deferrals
- 79% of construction loan exposure reviewed
- 75% of municipal portfolio reviewed

Detailed Due Diligence Process Consistent with Mid Penn Bancorp's Risk Appetite

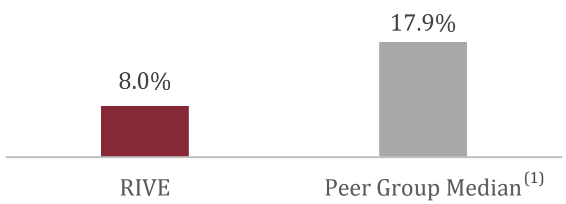
Strong Credit Culture & Enhanced Reserves

- ✓ **Both entities have a demonstrated long-term track record of strong credit performance**
- ✓ Both entities have a below average level of NPLs and have weathered the COVID-19 loan deferrals successfully
- ✓ Riverview's portfolio experienced less COVID-19 deferrals and has had lower nonaccrual levels compared to peers

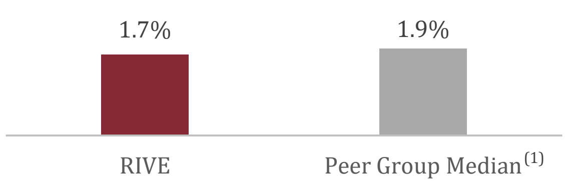
Credit Mark Assigned to RIVE Portfolio	
Gross Credit Mark ($M)	$12.1
Credit Mark / Loans (ex. PPP/HFS)	*1.38%*
Credit Mark / Nonaccrual Loans	*4.3x*
Credit Mark / 2019YE Reserves	*1.6x*
Credit Mark / 2021Q1 Reserves	*1.0x*

COVID-19 Deferrals / Loans

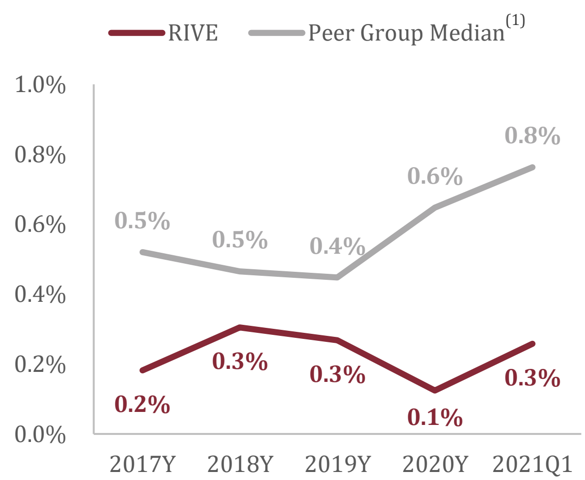
Peak Deferrals @ 2020Q2



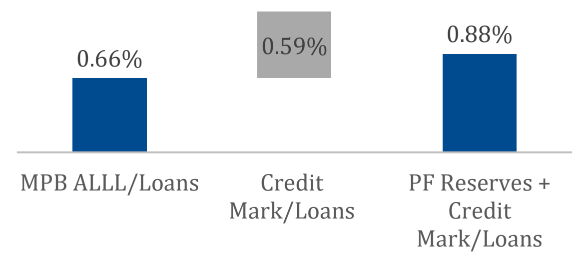
Current Deferrals @ 2021Q1



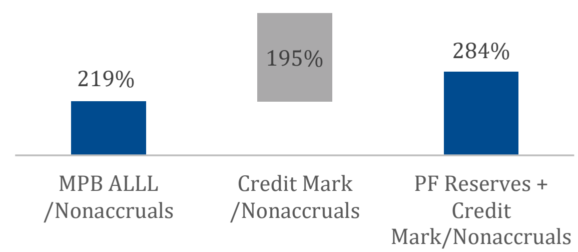
Nonaccrual Loans / Total Loans



Mid Penn Reserves / Loans Ratio[2]



Mid Penn Reserves / Nonaccruals

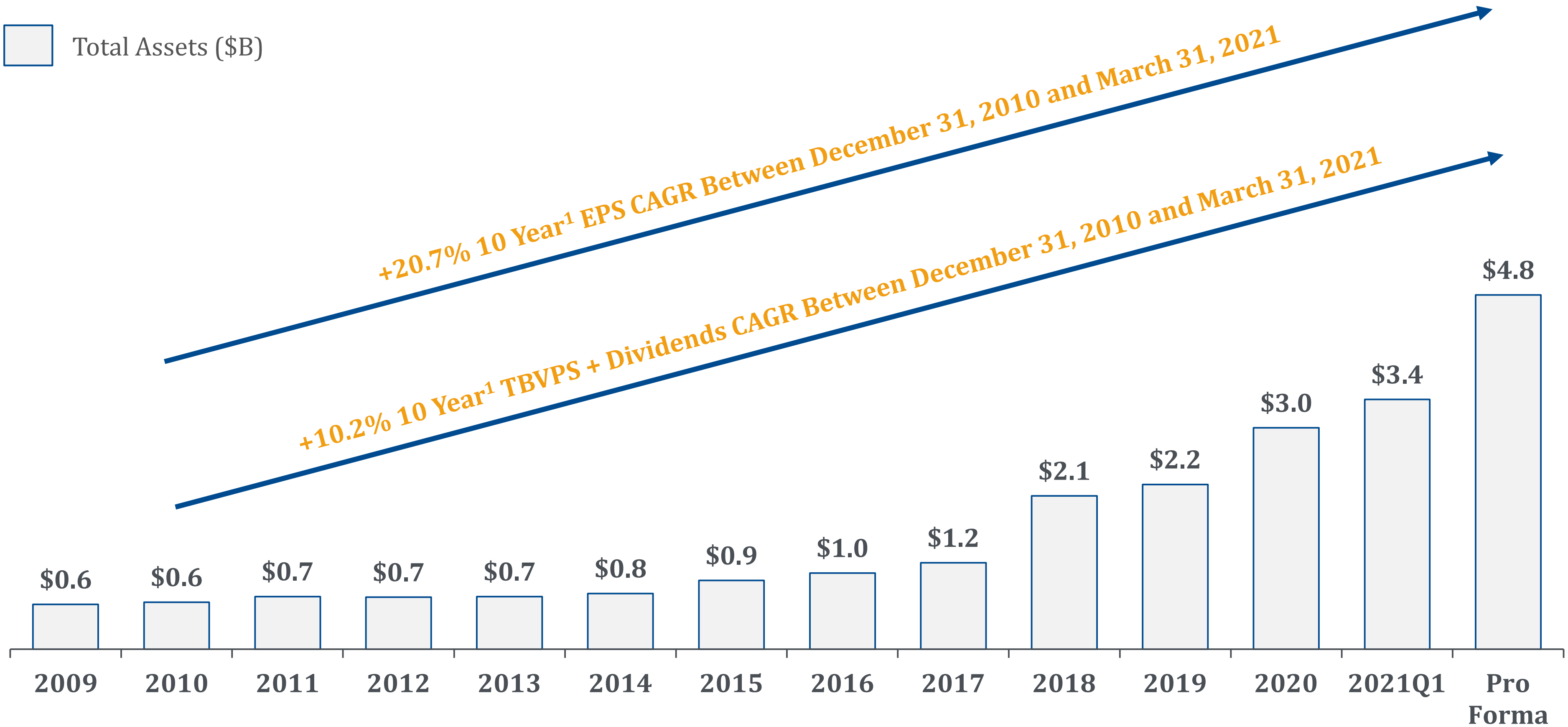


(1) Peers include major exchange-traded banks and thrifts headquartered in Pennsylvania with between $750 million and $2 billion in most recent quarter total assets, excluding merger targets and mutuals

(2) Excluding PPP loans and Loans Held for Sale from Total Gross Loans

Source: S&P Global Market Intelligence

Driving Long-Term Growth & Shareholder Value



Miners Bank | The Scottdale Bank & Trust Company | First Priority Financial Corp. | Riverview Financial Corporation

2009	2015	2018	2018	2021
Rory Ritrievi joins as CEO	Acquired Assets: $141M	Acquired Assets: $262M	Acquired Assets: $610M	Acquired Assets: $1.4B

(1) 10 Year CAGR calculations are for the 10.25 year period between December 31, 2010 and March 31, 2021
Source: S&P Global Market Intelligence

Acquisition Helps Accomplish Our Strategic Goals

Transaction Benefits

Core Loan Production

- Additional high quality commercial lenders
- New group of "PPP" customers to convert into new commercial relationships

Southeast PA Market Development

- Establishes our first location in the Lehigh Valley
- Enhances ability to increase loan origination volumes in greater Southeastern PA

Fee Income Expansion

- Adds to our Wealth Management & Trust business

Opportunistic M&A

- Transaction provides in-market expansion and an opportunity to create significant earnings accretion while adding talented new business development employees

Expense Rationalization

- Opportunity to create significant operating leverage with over 50% of Riverview branches within 5 miles of a Mid Penn location
- Transaction will bring "core" efficiency ratio in line with goal of 60% to 65%

Source: S&P Global Market Intelligence

Appendix

Historical Acquisition Summary

History of Solid Growth and Successful Integration

MID PENN BANCORP INC.

1 First Priority Financial Corp. (2018)

First Priority Financial Corp.

- Transaction Value: $80M
- Total Assets: $610M
- Number of Branches: 8

2 The Scottdale Bank & Trust Company (2018)

THE SCOTTDALE BANK & TRUST COMPANY

- Transaction Value: $68M
- Total Assets: $262M
- Number of Branches: 5

3 Phoenix Bancorp, Inc. (2015)

Miners BANK

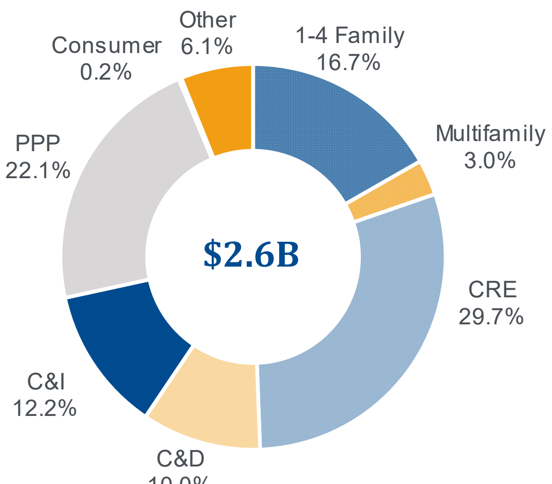
- Transaction Value: $14M
- Total Assets: $141M
- Number of Branches: 4

Source: S&P Global Market Intelligence

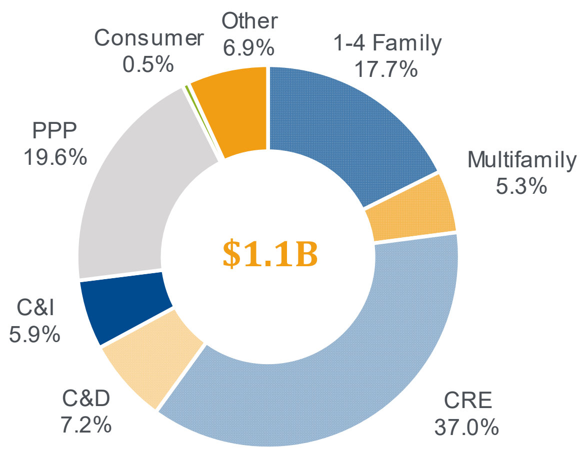
Diversified Loan & Deposit Portfolios

	MRQ MPB	MRQ RIVE	MRQ Pro Forma

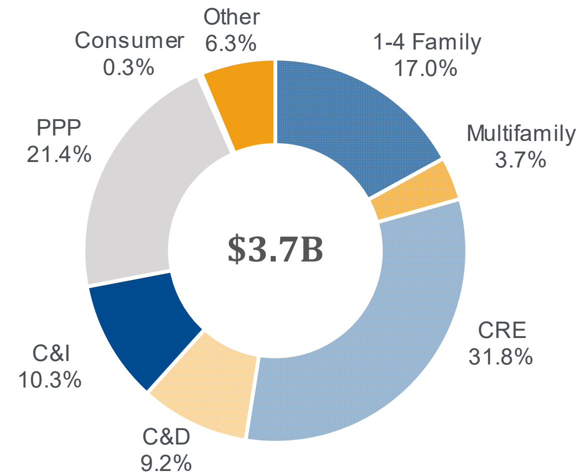
Loan Composition



MRQ Yield: 4.55%

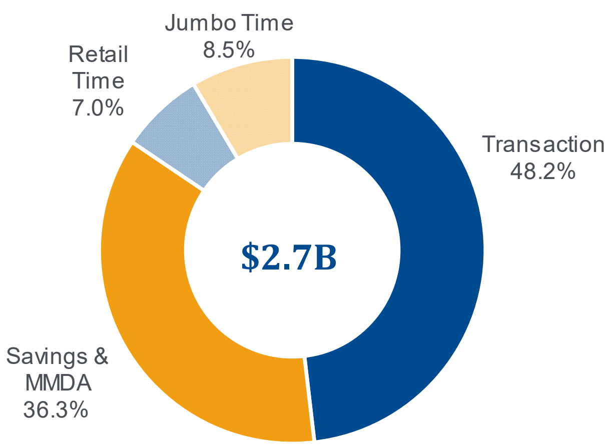


MRQ Yield: 3.82%

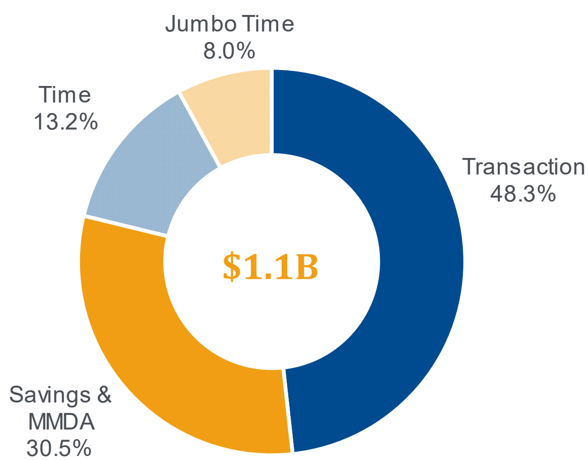


MRQ Yield: 4.34%

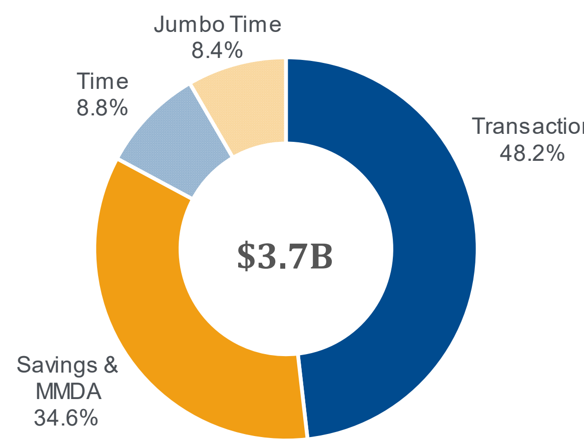
Deposit Composition



MRQ Cost: 0.46%
NIB: 25.7%



MRQ Cost: 0.35%
NIB: 19.1%



MRQ Cost: 0.43%
NIB: 23.8%

Note: Loan and deposit composition data reflects bank level regulatory data as of March 31, 2021
Source: S&P Global Market Intelligence