

**MATURITY SCHEDULE OF CMS AND CECO LONG-TERM DEBT
AS OF 11/30/2015**

<u>F/U</u>	<u>S/U</u>	<u>Maturity or Call Date</u>	<u>Amount (000's)</u>	<u>DEBT/ CO</u>
SHORT-TERM DEBT:				
F	S	08/15/16	\$ 173,000	5.5% FMBs (CECo)
			<u>\$ 173,000</u>	
LONG-TERM DEBT:				
F	S	02/15/17	\$ 250,000	5.15% FMBs (CECo)
V	U	04/25/17	180,000	\$180MM Term Loan (CMS)
F	U	07/17/17	250,000	6.55% Sr Notes (CMS)
F	S	10/15/17	100,000	3.21% FMBs (CECo)
			<u>\$ 780,000</u>	
F	U	02/15/18	\$ 250,000	5.05% Sr Notes (CMS)
F	S	03/01/18	180,000	6.875% Sr Notes (CECo)
V	S	04/15/18	67,700	VRDBs to replace PCRBs (CECo)
F	S	09/15/18	250,000	5.65% FMBs (CECo)
			<u>\$ 747,700</u>	
F	S	03/15/19	\$ 350,000	6.125% FMBs (CECo)
F	U	06/15/19	300,000	8.75% Sr Notes (CMS)
F	S	09/15/19	500,000	6.70% FMBs (CECo)
			<u>\$ 1,150,000</u>	
F	U	02/01/20	\$ 300,000	6.25% Sr Notes (CMS)
F	S	04/15/20	300,000	5.65% FMBs (CECo)
F	S	10/15/20	100,000	3.77% FMBs (CECo)
			<u>\$ 700,000</u>	
F	U	03/15/22	\$ 300,000	5.05% Sr Notes (CMS)
F	S	05/15/22	375,000	2.85% FMBs (CECo)
F	S	09/01/22	250,000	5.30% FMBs (CECo)
F	S	08/15/23	325,000	3.375% FMBs (CECo)
F	U	03/01/24	250,000	3.875% Sr Notes (CMS)
F	S	08/31/24	250,000	3.125% FMBs (CECo)
F	S	12/16/24	51,500	Delayed Draw Private Placement 3.19% FMBs (CECo)
F	U	11/15/25	250,000	3.60% Sr Notes (CMS)
F	S	12/15/27	35,500	Delayed Draw Private Placement 3.39% FMBs (CECo)
V	S	04/01/35	35,000	PCRBs (CECo)
F	S	09/15/35	175,000	5.80% FMBs (CECo)
F	S	09/01/40	50,000	6.17% FMBs (CECO)
F	S	10/15/40	50,000	4.97% FMBs (CECo)
F	S	12/15/42	263,000	Delayed Draw Private Placement 4.31% FMBs (CECo)
F	S	05/15/43	425,000	3.95% FMBs (CECo)
F	U	03/31/43	250,000	4.70% Sr Notes (CMS)
F	U	03/01/44	300,000	4.875% Sr Notes (CMS)
F	S	11/15/45	250,000	FMBs (CECo)
F	S	08/31/64	250,000	4.35% FMBs (CECo)
			<u>\$ 4,135,000</u>	
			\$ 7,685,700	SUBTOTAL

Various Maturity Dates/No Maturity Date Available:

352,493	CECo Securitization 2014 Bonds (LT & ST)
133,044	CECo Capital lease rental commitments (LT & ST) a/o 09/30/2015
1,018,499	EnerBank (LT & ST) Discount Brokered CDs a/o 09/30/15 (CMS)
(6,857)	CMS Net unamortized discount as of 11/30/15
<u>(4,445)</u>	CECo Net unamortized discount/premium as of 11/30/15

\$ 9,178,434 GRAND TOTAL

Status Codes: F-Fixed rate; V-Variable rate; S-Secured; U-Unsecured