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LEI: 254900WYO35S1T334A28

4 December 2020

**Marwyn Acquisition Company I Limited  
(the "Company")**

**First day of dealings**

Marwyn Acquisition Company I Limited is pleased to announce that 700,000 Ordinary Shares will at 8.00 a.m. today be admitted to the Standard Segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities ("Admission"). The Ordinary Shares will trade under the ticker MAC1 (ISIN: VGG5876A1003).

The current economic environment in the UK, Europe and North America has created strong demand for investment and innovation to back and develop companies that have the potential to grow through the transformational change taking place across a range of sectors. The founders of the Company have developed an efficient listed acquisition company model that will enable trusted and successful management partners to identify value enhancing opportunities before raising additional capital.

The Company will be agile in its investment approach and currently plans to explore opportunities across the Media & Entertainment, Technology & Software, Consumer E-commerce, Healthcare & Diagnostics and B2B Services.

In particular, the Company will target businesses that are positioned to take advantage of the structural change arising from an unprecedented acceleration of digitalisation, affecting the way people live, work and consume, and the way businesses operate, engage and sell to customers.

The Company has been backed by a number of senior executive managers of previous successful acquisition companies launched by Marwyn (the "Manager Investors"). This is testament to the long-standing relationships of the founders. These investors and previous executive managers will act as partners, advisors and investors to help build businesses in the public markets.

<b>Manager Investors in the Company</b> (holding >3% on admission)		
<b>Investor</b>	<b>Current or previous portfolio company</b>	<b>% holding on admission</b>
Avril Palmer-Baunack	BCA Marketplace	4.86%
Tim Lampert	BCA Marketplace	4.86%
Darren Throop	Entertainment One	4.86%
Simon Vivian	Breedon Aggregates	4.86%
Mark Silver	Inspicio	4.86%

The directors believe that the structure of the Company represents a significant improvement on conventional listed acquisition vehicles, allowing for greater speed and flexibility in financing and execution alongside lower operating and transactional costs.

The total number of Ordinary Shares in the Company in issue immediately following Admission is 700,000, each with equal voting rights. The total voting rights figure can be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in the Company under the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority. Immediately following Admission, funds managed by Marwyn Asset Management

Limited will hold 75 per cent. of the issued Ordinary Shares of the Company. A PDMR Notification is set out at the bottom of this announcement.

**Enquiries:**

**Finsbury – PR Adviser**

Rollo Head

+44 7768 994 987

Chris Sibbald

+44 7855 955 531

**Investec Bank plc – Financial Adviser**

+44 2075 975 970

Chris Baird

Carlton Nelson

Alex Wright

Further information on the Company can be found on its website at [www.MarwynAC1.com](http://www.MarwynAC1.com)

The Company's LEI is: 254900WYO35S1T334A28

Save for expressions defined in this announcement, words and expressions defined in the Prospectus shall have the same meaning in this announcement.

**Important Notice**

This announcement has been issued by and is the sole responsibility of the Company. Marwyn Capital LLP ("**Marwyn Capital**"), which is authorised and regulated by the Financial Conduct Authority in the United Kingdom, is acting only for the Company in connection with the matters described in this announcement and is not acting for or advising any other person, or treating any other person as its client, in relation thereto and will not be responsible for providing the regulatory protection afforded to its clients or advice to any other person in relation to the matters contained herein. Neither Marwyn Asset Management Limited nor Marwyn Capital nor any of their respective affiliates, directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for this announcement, its contents or otherwise in connection with it or any other information relating to the Company, whether written, oral or in a visual or electronic format.

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**Notification of transactions of persons discharging managerial responsibilities and persons closely associated with them**

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>	
a)	Name	Marwyn Asset Management Limited, a person closely associated with James Corsellis and Mark Brangstrup Watts (Directors of the Company)
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	Sponsor
b)	Initial notification/ Amendment	Initial
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	Marwyn Acquisition Company I Limited
b)	LEI	254900WYO35S1T334A28
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>	
a)	Description of the financial instrument, type of instrument	Ordinary shares of no par value  VGG5876A1003

	Identification code					
b)	Nature of the transaction	Subscription for shares				
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>£1.00</td> <td>525,000</td> </tr> </tbody> </table>	Price(s)	Volume(s)	£1.00	525,000
Price(s)	Volume(s)					
£1.00	525,000					
d)	Aggregated information  - Aggregated volume  - Price	  525,000  £1.00				
e)	Date of the transaction	4 December 2020				
f)	Place of the transaction	London				

This announcement is made in accordance with the requirements of the EU Market Abuse Regulation ("MAR") and the Company confirms that the PDMR's notification obligations under MAR have also been satisfied.